



# MARKET CLOSE

## Canada

- The S&P/TSX Composite increased 1.74% on the week, led by an increase of 3.97% in the Energy Sector.
- According to Statistics Canada the jobless rate rose to 5.8% in November as the economy added 25,000 jobs. Manufacturing and construction saw the largest gains in employment, while the most jobs were shed in wholesale and retail trade as well as finance, insurance, real estate, rental, and leasing.

## United States

- The S&P/500 Composite increased 0.77% on the week.
- According to the Commerce Department, gross domestic product, a measure of all goods and services grew at an annualized pace of 5.2% during the third quarter of 2023.

Source: Morningstar

## MARKET INDICATORS & TRENDS

December 1, 2023	Index	MTD	YTD	2022	2021
S&P/TSX	20,452.88	1.07%	5.51%	-8.66%	21.74%
S&P 500	4,594.63	0.59%	19.67%	-19.44%	26.89%
NASDAQ	14,305.03	0.55%	36.67%	-33.10%	20.36%
MSCI EAFE	2,130.49	0.26%	9.60%	-16.79%	8.78%
MSCI World	3,040.70	0.56%	16.83%	-19.46%	20.14%
	Index	MTD	YTD	2022	2021
CAD	\$0.7409	0.47%	0.42%	-6.75%	0.70%
Euro	\$1.0884	-0.04%	1.67%	-5.85%	-6.92%
Gold	\$2,071.00	1.61%	13.40%	-0.13%	-3.51%
Oil – WTI	\$74.07	-2.49%	-7.71%	6.71%	55.01%
Gas	\$2.81	0.43%	-37.12%	19.97%	46.91%
	Index	MTD	YTD	2022	2021
FTSE/TMX Canada Universe	1,084.30	0.00%	3.16%	-11.41%	-2.53%
FTSE/TMX Short Term	758.29	0.00%	3.46%	-3.93%	-0.93%
FTSE/TMX Mid Term	1,187.21	0.00%	2.39%	-10.06%	-2.69%
FTSE/TMX Long Term	1,662.29	0.00%	3.23%	-21.23%	-4.52%

## UP AND DOWN

Canada		
Overnight	5.00%	▲
Bank of Canada	5.25%	▲
Prime Rate	7.20%	▲

United States		
Fed Fund Rates	5.50%	▲
Discount Rate	5.50%	▲
Prime Rate	8.50%	▲

Next Bank of Canada meeting: December 6, 2023

Next US Federal Reserve meeting: December 12, 2023

## S&P/TX SECTOR PERFORMANCE

(As at December 1, 2023)

Sector	MTD	YTD
Financials	0.67%	2.04%
Energy	0.16%	5.73%
Materials	1.67%	-2.80%
Industrials	2.07%	6.37%
Consumer Discretionary	1.62%	7.48%
Telecom Services	2.79%	-6.41%
Info Tech	1.24%	52.02%
Consumer Staples	0.33%	2.40%
Utilities	2.01%	-6.98%
Health Care	3.42%	12.00%

## SAVING ACCOUNTS

Interest Rates as of December 4, 2023)

	Description	Rate
Equitable Bank	EQB1000	4.65% (A)
Equitable Bank	EQB1001	4.80% (F)
ADS ISA Account (Hollis)	DYN5000	4.75% (A)
ADS ISA Account (Hollis)	DYN5004	5.00% (F)
Home Trust HISA	HOM100	4.65% (A)
Home Trust HISA	HOM101	4.90% (F)
Renaissance HISA	ATL5000	4.55% (A)
Renaissance HISA	ATL5001	4.80% (F)

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