



# MARKET CLOSE

## Canada

- The S&P/TSX Composite increased 0.92% on the week led by an increase of 2.59% in the Financial Services sector.
- Canada's labour market continued to recover in July as 94,000 were added according to Statistics Canada. The July gains were largely in full-time private-sector employment, particularly among youth and women. July's increase follows a 231,000 jobs gain in June; the two months reversed the 275,000 jobs lost during lockdowns in April and May. Of the three million jobs lost at the start of the crisis, 2.74 million have now been recovered.

## United States

- The S&P/500 Composite increased 0.94% on the week.
- July saw the biggest increase in the US labor market in nearly a year as payrolls climbed by 943,000 according to a report issued by the US Labor Department. As a result, the unemployment rate dropped to a pandemic low of 5.4%, while earnings and hours worked remained elevated. Despite these gains, payrolls remain 5.7 million short of pre-pandemic levels.

Source: Morningstar

## MARKET INDICATORS & TRENDS

August 6, 2021	Index	MTD	YTD	2020	2019
S&P/TSX	20,475.42	0.92%	17.45%	2.17%	19.87%
S&P 500	4,436.52	0.94%	18.12%	16.26%	29.25%
MSCI EAFE	2,344.82	1.02%	9.19%	5.43%	18.78%
MSCI World	3,098.06	0.94%	15.17%	14.06%	25.53%

	Index	MTD	YTD	2020	2019
CAD	\$0.7967	-0.65%	1.40%	2.03%	4.31%
Euro	\$1.1762	-0.91%	-3.71%	8.95%	-2.48%
Gold	\$1,760.00	-2.90%	-7.13%	24.42%	18.42%
Oil – WTI	\$68.28	-7.67%	40.73%	-20.54%	35.92%
Gas	\$4.14	5.77%	63.06%	15.99%	-26.60%

	Index	MTD	YTD	2020	2019
FTSE/TMX Canada Universe	1,189.70	-0.12%	-2.58%	8.68%	7.66%
FTSE/TMX Short Term	768.90	-0.13%	-0.27%	5.28%	3.20%
FTSE/TMX Mid Term	1,303.20	-0.28%	-1.90%	10.08%	6.37%
FTSE/TMX Long Term	2,028.30	0.05%	-5.90%	11.90%	14.55%

## S&P/TSX SECTOR PERFORMANCE

(As at August 6, 2021)

Sector	MTD	YTD
Financials	2.59%	24.01%
Energy	-1.20%	34.93%
Materials	-2.45%	-0.79%
Industrials	0.53%	10.97%
Consumer Discretionary	-0.26%	15.54%
Telecom Services	0.80%	18.24%
Info Tech	2.55%	23.52%
Consumer Staples	1.23%	17.08%
Utilities	0.23%	6.01%
Health Care	-2.00%	5.25%

## UP AND DOWN

Canada		
Overnight	0.25%	▼
Bank of Canada	0.50%	▼
Prime Rate	2.45%	▼

United States		
Fed Fund Rates	0.25%	▼
Discount Rate	0.75%	▼
Prime Rate	3.25%	▼

**Next Bank of Canada meeting: September 8, 2021**

**Next US Federal Reserve meeting: September 22, 2021**

## SAVING ACCOUNTS

(Interest Rates as of August 9, 2021)

	Description	Rate
Equitable Bank	EQB1000	0.40% (A)
Equitable Bank	EQB1001	0.55% (F)
ADS ISA Account (Hollis)	DYN5000	0.25% (A)
ADS ISA Account (Hollis)	DYN5004	0.35% (F)
Manulife Bank ISA	MIP510	0.15% (A)
Manulife Bank ISA	MIP610	0.40% (F)
Renaissance HISA	ATL5000	0.25% (A)
Renaissance HISA	ATL5001	0.50% (F)

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