



MARKET CLOSE

Canada

- The S&P/TSX Composite increased 0.64% on the week led by an increase of 3.36% in the Materials sector.
- Canadian manufacturing sales fell 1.6% in February as the auto sector faced a shortage of microchips that forced some assembly plants to ramp down production or shut down. Statistics Canada indicated that manufacturing totaled \$55.4 billion in February on lower sales of transportation equipment, offset in part by higher sales in the petroleum and coal product, chemical, and wood product industries.

United States

- The S&P/500 Composite increased 1.37% on the week.
- US consumer sentiment improved in April following another round of fiscal stimulus and as job growth accelerated. At the same time, inflation expectations surged to the highest in nine years. The University of Michigan's preliminary sentiment index rose to 86.5 from 84.9 in March and remains at a pandemic high. Overall consumers are more upbeat as the economic recovery strengthens. A surge in pent-up consumer demand is also expected to propel the US back to its pre-pandemic strength.

Source: Morningstar

MARKET INDICATORS & TRENDS

April 16, 2021	Index	MTD	YTD	2020	2019
S&P/TSX	19,351.32	3.48%	11.00%	2.17%	19.87%
S&P 500	4,185.47	5.35%	11.43%	16.26%	29.25%
MSCI EAFE	2,299.28	4.12%	7.07%	5.43%	18.78%
MSCI World	2,953.35	5.04%	9.79%	14.06%	25.53%
	Index	MTD	YTD	2020	2019
CAD	\$0.7995	0.43%	1.76%	2.03%	4.31%
Euro	\$1.1983	2.16%	-1.90%	8.95%	-2.48%
Gold	\$1,779.00	3.80%	-6.13%	24.42%	18.42%
Oil – WTI	\$63.13	6.71%	30.11%	-20.54%	35.92%
Gas	\$2.68	2.76%	5.55%	15.99%	-26.60%
	Index	MTD	YTD	2020	2019
FTSE/TMX Canada Universe	1,163.40	0.32%	-4.73%	8.68%	7.66%
FTSE/TMX Short Term	767.30	0.10%	-0.48%	5.28%	3.20%
FTSE/TMX Mid Term	1,273.50	0.42%	-4.13%	10.08%	6.37%
FTSE/TMX Long Term	1,935.20	0.53%	-10.22%	11.90%	14.55%

UP AND DOWN

Canada		
Overnight	0.25%	▼
Bank of Canada	0.50%	▼
Prime Rate	2.45%	▼
United States		
Fed Fund Rates	0.25%	▼
Discount Rate	0.75%	▼
Prime Rate	3.25%	▼

Next Bank of Canada meeting: April 21, 2021

Next US Federal Reserve meeting: April 27, 2021

S&P/TSX SECTOR PERFORMANCE (As at April 16, 2021)

Sector	MTD	YTD
Financials	1.87%	14.86%
Energy	1.17%	29.74%
Materials	10.82%	2.79%
Industrials	1.46%	8.05%
Consumer Discretionary	5.11%	17.95%
Telecom Services	4.25%	12.41%
Info Tech	6.36%	7.44%
Consumer Staples	1.48%	5.70%
Utilities	1.73%	4.22%
Health Care	-11.85%	21.75%

SAVING ACCOUNTS (Interest Rates as of April 19, 2021)

	Description	Rate
Equitable Bank	EQB1000	0.40% (A)
Equitable Bank	EQB1001	0.55% (F)
ADS ISA Account (Hollis)	DYN5000	0.30% (A)
ADS ISA Account (Hollis)	DYN5004	0.40% (F)
Manulife Bank ISA	MIP510	0.15% (A)
Manulife Bank ISA	MIP610	0.40% (F)
Renaissance HISA	ATL5000	0.25% (A)
Renaissance HISA	ATL5001	0.50% (F)

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