



MARKET CLOSE

Canada

- The S&P/TSX Composite increased 2.73% during the week, led by an increase of 3.72% in the Materials Sector.
- According to Statistics Canada manufacturing sales rose 1.6% in July, led by higher sales of food products, petroleum and transportation equipment. This increase followed a 2.0% decline in June.

United States

- The S&P/500 Composite decreased by 0.16% on the week.
- According to the Labor Department the producer price index (PPI), a measure of what producers get for their goods and services, increased to a seasonally adjusted 0.7% in August and 1.6% on a year-over-year basis. On a 12-month basis, core PPI increased by 2.1%, its lowest annual level since January 2021.

Source: Morningstar

MARKET INDICATORS & TRENDS

September 15, 2023	Index	MTD	YTD	2022	2021
S&P/TSX	20,622.34	1.62%	6.38%	-8.66%	21.74%
S&P 500	4,450.32	-1.27%	15.91%	-19.44%	26.89%
NASDAQ	13,708.33	-2.33%	30.97%	-33.10%	20.36%
MSCI EAFE	2,108.23	-0.04%	8.45%	-16.79%	8.78%
MSCI World	2,960.98	-0.84%	13.77%	-19.46%	20.14%
	Index	MTD	YTD	2022	2021
CAD	\$0.7394	-0.12%	0.22%	-6.75%	0.70%
Euro	\$1.0657	-1.72%	-0.45%	-5.85%	-6.92%
Gold	\$1,927.90	-0.98%	5.57%	-0.13%	-3.51%
Oil – WTI	\$90.77	8.54%	13.09%	6.71%	55.01%
Gas	\$2.64	-4.48%	-40.92%	19.97%	46.91%
	Index	MTD	YTD	2022	2021
FTSE/TMX Canada Universe	1,053.00	-1.00%	0.18%	-11.41%	-2.53%
FTSE/TMX Short Term	741.70	-0.09%	1.20%	-3.93%	-0.93%
FTSE/TMX Mid Term	1,156.60	-0.88%	-0.25%	-10.06%	-2.69%
FTSE/TMX Long Term	1,593.70	-2.50%	-1.03%	-21.23%	-4.52%

UP AND DOWN

Canada		
Overnight	5.00%	▲
Bank of Canada	5.25%	▲
Prime Rate	7.20%	▲

United States		
Fed Fund Rates	5.50%	▲
Discount Rate	5.50%	▲
Prime Rate	8.50%	▲

Next Bank of Canada meeting: October 25, 2023

Next US Federal Reserve meeting: September 20, 2023

S&P/TX SECTOR PERFORMANCE

(As at September 15, 2023)

Sector	MTD	YTD
Financials	2.81%	2.91%
Energy	2.80%	11.28%
Materials	0.79%	2.57%
Industrials	1.33%	8.99%
Consumer Discretionary	0.48%	5.58%
Telecom Services	-1.83%	-9.60%
Info Tech	-1.43%	40.45%
Consumer Staples	2.08%	2.80%
Utilities	2.61%	-1.02%
Health Care	0.08%	26.36%

SAVING ACCOUNTS

(Interest Rates as of September 18, 2023)

	Description	Rate
Equitable Bank	EQB1000	4.65% (A)
Equitable Bank	EQB1001	4.80% (F)
ADS ISA Account (Hollis)	DYN5000	4.75% (A)
ADS ISA Account (Hollis)	DYN5004	5.00% (F)
Home Trust HISA	HOM100	4.65% (A)
Home Trust HISA	HOM101	4.90% (F)
Renaissance HISA	ATL5000	4.55% (A)
Renaissance HISA	ATL5001	4.80% (F)

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