



MARKET CLOSE

Canada

- The S&P/TSX Composite increased 0.7% on the week, led by a decrease of 10.4% in the Health Care sector.
- Annual inflation rose to 7.7% in May, up from 6.8% in April. According to Statistics Canada, that is the highest level since January 1983.
- According to Statistics Canada, job vacancies reached a record quarterly high of nearly one million in the first three months of 2022, with job vacancies in the health care and social assistance sector reaching a record high of 136,800.

United States

- The S&P/500 Composite increased 6.4% on the week.
- US consumer sentiment hit a new record low in June amid growing concerns about inflation, according to the closely followed University of Michigan survey. The final index reading of 50 in the monthly Surveys of Consumers has now dropped 14.4% since May. It indicates that consumer sentiment is at its lowest recorded level since Michigan University started collecting consumer sentiment data in November 1952.

Source: Morningstar

MARKET INDICATORS & TRENDS

June 24, 2022	Index	MTD	YTD	2021	2020
S&P/TSX	19,062.91	-8.04%	-10.18%	21.74%	2.17%
S&P 500	3,911.74	-5.33%	-17.93%	26.89%	16.26%
MSCI EAFE	1,874.19	-8.03%	-19.77%	8.78%	5.43%
MSCI World	2,619.48	-6.15%	-18.94%	20.14%	14.06%

	Index	MTD	YTD	2021	2020
CAD	\$0.7756	-1.90%	-1.97%	0.70%	2.03%
Euro	\$1.0553	-1.69%	-7.19%	-6.92%	8.95%
Gold	\$1,826.50	-0.88%	-0.11%	-3.51%	24.42%
Oil – WTI	\$107.62	-6.15%	43.09%	55.01%	-20.54%
Gas	\$6.22	-23.63%	66.76%	46.91%	15.99%

	Index	MTD	YTD	2021	2020
FTSE/TMX Canada Universe	1,036.20	-2.97%	-12.95%	-2.53%	8.68%
FTSE/TMX Short Term	729.10	-0.95%	-4.54%	-0.93%	5.28%
FTSE/TMX Mid Term	1,138.60	-2.58%	-11.91%	-2.69%	10.08%
FTSE/TMX Long Term	1,572.10	-6.17%	-23.61%	-4.52%	11.90%

UP AND DOWN

Canada		
Overnight	1.50%	▲
Bank of Canada	1.75%	▲
Prime Rate	3.70%	▲

United States		
Fed Fund Rates	1.75%	▲
Discount Rate	1.75%	▲
Prime Rate	4.75%	▲

Next Bank of Canada meeting: July 13, 2022
Next US Federal Reserve meeting: July 27, 2022

S&P/TSX SECTOR PERFORMANCE

(As at June 24, 2022)

Sector	MTD	YTD
Financials	-9.09%	-12.82%
Energy	-17.64%	35.42%
Materials	-10.62%	-4.37%
Industrials	-0.72%	-9.36%
Consumer Discretionary	-4.30%	-16.14%
Telecom Services	-4.43%	-1.23%
Info Tech	-0.57%	-34.95%
Consumer Staples	-2.40%	1.29%
Utilities	-4.07%	-1.47%
Health Care	-9.94%	-44.04%

SAVING ACCOUNTS

(Interest Rates as of June 27, 2022)

	Description	Rate
Equitable Bank	EQB1000	1.30% (A)
Equitable Bank	EQB1001	1.45% (F)
ADS ISA Account (Hollis)	DYN5000	1.25% (A)
ADS ISA Account (Hollis)	DYN5004	1.40% (F)
Home Trust HISA	HOM100	1.40% (A)
Home Trust HISA	HOM101	1.65% (F)
Renaissance HISA	ATL5000	1.25% (A)
Renaissance HISA	ATL5001	1.50% (F)

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