



MARKET CLOSE

Canada

- The S&P/TSX Composite increased 0.48% on the week, led by an increase of 3.22% in the Materials sector.
- According to Statistics Canada, the country added 35,000 jobs (0.2%) in March, as the population also grew by 0.3% on the month. Over the last six months, the Canadian economy has added nearly 350,000 jobs. The job gains were seen primarily in the private sector as employment increased in the transportation and warehousing, business, building and other support services, as well as finance, real estate, rental and leasing.

United States

- The S&P/500 Composite decreased 0.10% on the week.
- The US economy added 236,000 jobs in March while the unemployment rate fell to 3.5%, according to data from the Bureau of Labor Statistics, as average hourly earnings increased, 0.3% on the month and 4.2% on a year-over-year basis.

Source: Morningstar

MARKET INDICATORS & TRENDS

April 6, 2023	Index	MTD	YTD	2022	2021
S&P/TSX	20,196.69	0.48%	4.19%	-8.66%	21.74%
S&P 500	4,105.02	-0.10%	6.92%	-19.44%	26.89%
NASDAQ	12,087.96	-1.10%	15.49%	-33.10%	20.36%
MSCI EAFE	2,101.06	0.40%	8.08%	-16.79%	8.78%
MSCI World	2,790.38	-0.04%	7.21%	-19.46%	20.14%
	Index	MTD	YTD	2022	2021
CAD	\$0.7401	0.04%	0.31%	-6.75%	0.70%
Euro	\$1.0905	0.61%	1.87%	-5.85%	-6.92%
Gold	\$2,011.90	2.18%	10.17%	-0.13%	-3.51%
Oil – WTI	\$80.70	6.65%	0.55%	6.71%	55.01%
Gas	\$2.01	-9.25%	-55.06%	19.97%	46.91%
	Index	MTD	YTD	2022	2021
FTSE/TMX Canada Universe	1,093.20	0.76%	4.00%	-11.41%	-2.53%
FTSE/TMX Short Term	749.40	0.42%	2.25%	-3.93%	-0.93%
FTSE/TMX Mid Term	1,214.00	0.81%	4.70%	-10.06%	-2.69%
FTSE/TMX Long Term	1,706.60	1.20%	5.98%	-21.23%	-4.52%

UP AND DOWN

Canada		
Overnight	4.50%	▲
Bank of Canada	4.75%	▲
Prime Rate	6.70%	▲

United States		
Fed Fund Rates	5.00%	▲
Discount Rate	5.00%	▲
Prime Rate	8.00%	▲

Next Bank of Canada meeting: April 12, 2023
Next US Federal Reserve meeting: May 3, 2023

S&P/TSX SECTOR PERFORMANCE

(As at April 6, 2023)

Sector	MTD	YTD
Financials	-0.51%	0.08%
Energy	3.07%	-2.44%
Materials	3.22%	10.99%
Industrials	-1.50%	4.77%
Consumer Discretionary	-1.94%	2.06%
Telecom Services	2.80%	4.61%
Info Tech	-1.62%	21.58%
Consumer Staples	0.91%	6.83%
Utilities	1.93%	7.62%
Health Care	-3.93%	-3.19%

SAVING ACCOUNTS

(Interest Rates as of April 10, 2023)

	Description	Rate
Equitable Bank	EQB1000	4.20% (A)
Equitable Bank	EQB1001	4.35% (F)
ADS ISA Account (Hollis)	DYN5000	4.35% (A)
ADS ISA Account (Hollis)	DYN5004	4.50% (F)
Home Trust HISA	HOM100	4.20% (A)
Home Trust HISA	HOM101	4.45% (F)
Renaissance HISA	ATL5000	4.05% (A)
Renaissance HISA	ATL5001	4.20% (F)

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