



# MARKET CLOSE

## Canada

- The S&P/TSX Composite decreased 0.02% on the week led by a decrease of 4.14% in the Health Care sector.
- In April, the total value of all the goods and services produced in Canada's economy shrank for the first time since the start of the pandemic. Statistics Canada reported that Canada's gross domestic product (GDP) shrank by 0.3%, as a majority of industries had less output in April than the previous month.

## United States

- The S&P/500 Composite increased 1.67% on the week.
- The pace of US hiring accelerated in June, with payrolls increasing by the most in 10 months, suggesting firms are having greater success recruiting workers to keep pace with the economy's reopening. Nonfarm payrolls jumped by 850,000 last month, bolstered by strong job gains in leisure and hospitality, according to the Labor Department.

Source: Morningstar

## MARKET INDICATORS & TRENDS

July 2, 2021	Index	MTD	YTD	2020	2019
S&P/TSX	20,226.11	0.30%	16.02%	2.17%	19.87%
S&P 500	4,352.34	1.28%	15.87%	16.26%	29.25%
MSCI EAFE	2,315.50	0.46%	7.82%	5.43%	18.78%
MSCI World	3,046.09	0.96%	13.24%	14.06%	25.53%

	Index	MTD	YTD	2020	2019
CAD	\$0.8115	0.61%	3.28%	2.03%	4.31%
Euro	\$1.1865	0.06%	-2.87%	8.95%	-2.48%
Gold	\$1,783.30	0.66%	-5.90%	24.42%	18.42%
Oil – WTI	\$75.16	2.30%	54.91%	-20.54%	35.92%
Gas	\$3.70	1.37%	45.73%	15.99%	-26.60%

	Index	MTD	YTD	2020	2019
FTSE/TMX Canada Universe	1,179.70	0.06%	-3.40%	8.68%	7.66%
FTSE/TMX Short Term	767.20	0.01%	-0.49%	5.28%	3.20%
FTSE/TMX Mid Term	1,289.90	0.11%	-2.90%	10.08%	6.37%
FTSE/TMX Long Term	1,998.50	0.09%	-7.28%	11.90%	14.55%

## S&P/TSX SECTOR PERFORMANCE

(As at July 2, 2021)

Sector	MTD	YTD
Financials	0.22%	21.33%
Energy	0.02%	53.92%
Materials	0.44%	-0.79%
Industrials	0.35%	7.71%
Consumer Discretionary	0.10%	16.97%
Telecom Services	0.16%	18.01%
Info Tech	0.50%	17.54%
Consumer Staples	1.28%	10.13%
Utilities	0.30%	3.22%
Health Care	-2.53%	18.44%

## UP AND DOWN

Canada		
Overnight	0.25%	▼
Bank of Canada	0.50%	▼
Prime Rate	2.45%	▼

United States		
Fed Fund Rates	0.25%	▼
Discount Rate	0.75%	▼
Prime Rate	3.25%	▼

Next Bank of Canada meeting: July 14, 2021

Next US Federal Reserve meeting: July 27, 2021

## SAVING ACCOUNTS

(Interest Rates as of July 5, 2021)

	Description	Rate
Equitable Bank	EQB1000	0.40% (A)
Equitable Bank	EQB1001	0.55% (F)
ADS ISA Account (Hollis)	DYN5000	0.25% (A)
ADS ISA Account (Hollis)	DYN5004	0.35% (F)
Manulife Bank ISA	MIP510	0.15% (A)
Manulife Bank ISA	MIP610	0.40% (F)
Renaissance HISA	ATL5000	0.25% (A)
Renaissance HISA	ATL5001	0.50% (F)

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