



MARKET CLOSE

Canada

- The S&P/TSX Composite increased by 0.85% for the week, led by an increase of 3.27% in the Telecom Services sector.

United States

- The S&P/500 Composite decreased by 0.31% for the week.
- According to the Bureau of Labor Statistics US core consumer price index, which excludes food and energy costs, rose by 0.2% in July.

Source: Morningstar

MARKET INDICATORS & TRENDS

| August 11, 2023 | Index | MTD | YTD | 2022 | 2021 |
|--------------------------|------------|--------|---------|---------|--------|
| S&P/TSX | 20,407.57 | -1.06% | 5.28% | -8.66% | 21.74% |
| S&P 500 | 4,464.05 | -2.72% | 16.27% | -19.44% | 26.89% |
| NASDAQ | 13,644.85 | -4.89% | 30.37% | -33.10% | 20.36% |
| MSCI EAFE | 2,129.23 | -3.19% | 9.53% | -16.79% | 8.78% |
| MSCI World | 2,972.73 | -2.99% | 14.22% | -19.46% | 20.14% |
| | Index | MTD | YTD | 2022 | 2021 |
| CAD | \$0.7441 | -1.85% | 0.85% | -6.75% | 0.70% |
| Euro | \$1.0949 | -0.44% | 2.28% | -5.85% | -6.92% |
| Gold | \$1,912.90 | -2.92% | 4.75% | -0.13% | -3.51% |
| Oil – WTI | \$83.19 | 1.70% | 3.65% | 6.71% | 55.01% |
| Gas | \$2.77 | 5.16% | -38.10% | 19.97% | 46.91% |
| | Index | MTD | YTD | 2022 | 2021 |
| FTSE/TMX Canada Universe | 1,055.10 | -0.99% | 0.38% | -11.41% | -2.53% |
| FTSE/TMX Short Term | 739.80 | 0.03% | 0.94% | -3.93% | -0.93% |
| FTSE/TMX Mid Term | 1,158.60 | -0.78% | -0.08% | -10.06% | -2.69% |
| FTSE/TMX Long Term | 1,608.80 | -2.69% | -0.09% | -21.23% | -4.52% |

UP AND DOWN

| Canada | | |
|----------------|-------|---|
| Overnight | 5.00% | ▲ |
| Bank of Canada | 5.25% | ▲ |
| Prime Rate | 7.20% | ▲ |

| United States | | |
|----------------|-------|---|
| Fed Fund Rates | 5.50% | ▲ |
| Discount Rate | 5.50% | ▲ |
| Prime Rate | 8.50% | ▲ |

Next Bank of Canada meeting: September 6, 2023
Next US Federal Reserve meeting: September 20, 2023

S&P/TX SECTOR PERFORMANCE

(As at August 11, 2023)

| Sector | MTD | YTD |
|------------------------|--------|--------|
| Financials | -1.09% | 3.61% |
| Energy | 3.88% | 5.27% |
| Materials | -2.98% | 2.82% |
| Industrials | 0.29% | 9.29% |
| Consumer Discretionary | -5.06% | 5.34% |
| Telecom Services | 0.91% | -5.41% |
| Info Tech | -6.33% | 32.77% |
| Consumer Staples | 2.13% | 1.45% |
| Utilities | -3.73% | -2.19% |
| Health Care | -0.97% | 21.52% |

SAVING ACCOUNTS

(Interest Rates as of August 14, 2023)

| | Description | Rate |
|--------------------------|-------------|-----------|
| Equitable Bank | EQB1000 | 4.65% (A) |
| Equitable Bank | EQB1001 | 4.80% (F) |
| ADS ISA Account (Hollis) | DYN5000 | 4.75% (A) |
| ADS ISA Account (Hollis) | DYN5004 | 5.00% (F) |
| Home Trust HISA | HOM100 | 4.65% (A) |
| Home Trust HISA | HOM101 | 4.90% (F) |
| Renaissance HISA | ATL5000 | 4.55% (A) |
| Renaissance HISA | ATL5001 | 4.65% (F) |

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