



MARKET CLOSE

Canada

- The S&P/TSX Composite increased 0.65% on the week led by a 5.07% increase in the Energy sector.
- Statistics Canada reported gross domestic product (GDP) climbed at an annualized rate of 1% in the fourth quarter of 2024, compared to a contraction of 0.5% in the third quarter.

United States

- The S&P/500 Composite increased 0.95% on the week.
- The US preferred personal-consumption expenditures inflation gauge advanced in January at the fastest pace in four months, though the yearly rate still ticked down to 2.4% from 2.6%.

Source: Morningstar

MARKET INDICATORS & TRENDS

March 1, 2024	Index	MTD	YTD	2023	2022
S&P/TSX	21,552.35	0.88%	2.83%	8.12%	-8.66%
S&P 500	5,137.08	0.80%	7.70%	24.23%	-19.44%
NASDAQ	16,274.94	1.14%	8.42%	43.42%	-33.10%
MSCI EAFE	2,303.90	0.78%	3.03%	15.03%	-16.79%
MSCI World	3,364.04	0.80%	6.15%	21.77%	-19.46%
	Index	MTD	YTD	2023	2022
CAD	\$0.7374	0.12%	-2.34%	2.34%	-6.75%
Euro	\$1.0837	0.30%	-1.83%	3.12%	-5.85%
Gold	\$2,095.70	2.00%	1.15%	13.45%	-0.13%
Oil – WTI	\$79.97	2.19%	11.61%	-10.73%	6.71%
Gas	\$1.84	-1.34%	-27.01%	-43.82%	19.97%
	Index	MTD	YTD	2023	2022
FTSE/TMX Canada Universe	1,106.30	0.36%	-1.36%	6.70%	-11.41%
FTSE/TMX Short Term	770.20	0.21%	0.05%	5.03%	-3.93%
FTSE/TMX Mid Term	1,213.40	0.41%	-1.41%	6.14%	-10.06%
FTSE/TMX Long Term	1,703.40	0.52%	-3.41%	9.51%	-21.23%

UP AND DOWN

Canada		
Overnight	5.00%	▲
Bank of Canada	5.25%	▲
Prime Rate	7.20%	▲

United States		
Fed Fund Rates	5.50%	▲
Discount Rate	5.50%	▲
Prime Rate	8.50%	▲

Next Bank of Canada meeting: March 6, 2024

Next US Federal Reserve meeting: March 20, 2024

S&P/TX SECTOR PERFORMANCE

(As at March 1, 2024)

Sector	MTD	YTD
Financials	0.39%	1.52%
Energy	1.96%	10.82%
Materials	1.99%	-6.61%
Industrials	0.72%	8.62%
Consumer Discretionary	-0.70%	2.36%
Telecom Services	0.53%	-0.85%
Info Tech	1.54%	7.37%
Consumer Staples	0.01%	6.89%
Utilities	0.65%	-3.78%
Health Care	2.20%	5.56%

SAVING ACCOUNTS

Interest Rates as of March 4, 2024)

	Description	Rate
Equitable Bank	EQB1000	4.65% (A)
Equitable Bank	EQB1001	4.80% (F)
ADS ISA Account (Scotia)	DYN5000	4.75% (A)
ADS ISA Account (Scotia)	DYN5004	5.00% (F)
Home Trust HISA	HOM100	4.65% (A)
Home Trust HISA	HOM101	4.90% (F)
Renaissance HISA	ATL5000	4.55% (A)
Renaissance HISA	ATL5001	4.80% (F)

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