



MARKET CLOSE

Canada

- The S&P/TSX Composite increased 2.22% on the week, led by the Health Care sector, which saw an increase of 11.70%.
- Canadians continued to spend despite an accelerating second wave of virus cases across much of the country in October. As a result, spending was just above the levels seen a year ago and are up 2% in early November. Household related spending however, started to slip, as the end of DIY and construction season neared.

United States

- The S&P/500 Composite increased 2.27% on the week.
- November has been a strong month for investors globally, with positive vaccine development news and economic recovery hopes leading to gains in stocks. The Dow is set for its best monthly performance since January 1987 and the S&P 500 and the Nasdaq are on track to clock their best performance since April.

Source: MorningStar

MARKET INDICATORS & TRENDS

November 27, 2020	Index	MTD	YTD	2019	2018
S&P/TSX	17,396.56	11.65%	1.95%	19.87%	-11.64%
S&P 500	3,638.35	11.27%	12.62%	29.25%	-6.24%
MSCI EAFE	2,080.15	16.86%	2.12%	18.78%	-16.13%
MSCI World	2,601.45	13.46%	10.30%	25.53%	-10.44%
	Index	MTD	YTD	2019	2018
CAD	\$0.7698	2.53%	-0.04%	4.31%	-8.04%
Euro	\$1.1963	2.71%	6.70%	-2.48%	-4.49%
Gold	\$1,781.90	-5.21%	16.99%	18.42%	-2.04%
Oil – WTI	\$45.53	27.21%	-25.43%	35.92%	-24.62%
Gas	\$2.84	-15.24%	29.88%	-26.60%	-0.20%
	Index	MTD	YTD	2019	2018
DEX Universe	\$1,781.90	-5.21%	16.99%	7.66%	1.41%
DEX Short Term	\$45.53	27.21%	-25.43%	3.20%	1.91%
DEX Mid Term	\$2.84	-15.24%	29.88%	6.37%	1.90%
DEX Long Term	\$1,781.90	-5.21%	16.99%	14.55%	0.31%

UP AND DOWN

Canada		
Overnight	0.25%	▼
Bank of Canada	0.50%	▼
Prime Rate	2.45%	▼
United States		
Fed Fund Rates	0.25%	▼
Discount Rate	0.75%	▼
Prime Rate	3.25%	▼

Next Bank of Canada meeting (December 9, 2020)
Next Federal Bank meeting (December 16, 2020)

S&P/TSX SECTOR PERFORMANCE (As at November 27, 2020)

Sector	MTD	YTD
Financials	18.59%	-2.59%
Energy	42.65%	-37.42%
Materials	-5.34%	15.41%
Industrials	9.95%	13.73%
Consumer Discretionary	15.79%	10.95%
Telecom Services	8.73%	-6.75%
Info Tech	14.62%	49.22%
Consumer Staples	2.19%	3.64%
Utilities	6.15%	10.87%
Health Care	35.20%	-12.14%

SAVING ACCOUNTS (Interest Rates as of November 30, 2020)

	Description	Rate
Equitable Bank	EQB1000	0.25% (A)
Equitable Bank	EQB1001	0.50% (F)
ADS ISA Account (Hollis)	DYN5000	0.40% (A)
ADS ISA Account (Hollis)	DYN5004	0.50% (F)
Manulife Bank ISA	MIP510	0.15% (A)
Manulife Bank ISA	MIP610	0.40% (F)
Renaissance HISA	ATL5000	0.25% (A)
Renaissance HISA	ATL5001	0.50% (F)

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