



MARKET CLOSE

Canada

- The S&P/TSX Composite increased 0.21% on the week, led by an increase of 4.45% in the Information Technology sector.
- Canada's economy grew 1.6% in the fourth quarter of 2022, down sharply from the 2.9% growth seen in the third quarter, 3.2 % in the second and 2.8% in the first quarter.

United States

- The S&P/500 Composite increased 1.62% on the week.
- The US added 517,000 jobs in January, as the unemployment rate dipped to 3.4%, its lowest level since 1969. Meanwhile January also saw average hourly earnings rise 4.4% from a year earlier.

Source: Morningstar

MARKET INDICATORS & TRENDS

| February 3, 2023 | Index | MTD | YTD | 2022 | 2021 |
|--------------------------|------------|---------|---------|---------|--------|
| S&P/TSX | 20,758.34 | -0.04% | 7.08% | -8.66% | 21.74% |
| S&P 500 | 4,136.48 | 1.47% | 7.73% | -19.44% | 26.89% |
| NASDAQ | 12,006.96 | 3.65% | 14.72% | -33.10% | 20.36% |
| MSCI EAFE | 2,119.00 | 0.88% | 9.01% | -16.79% | 8.78% |
| MSCI World | 2,820.74 | 1.28% | 8.38% | -19.46% | 20.14% |
| | Index | MTD | YTD | 2022 | 2021 |
| CAD | \$0.7465 | -0.67% | 1.18% | -6.75% | 0.70% |
| Euro | \$1.0795 | -0.63% | 0.84% | -5.85% | -6.92% |
| Gold | \$1,862.90 | -3.45% | 2.01% | -0.13% | -3.51% |
| Oil – WTI | \$73.39 | -6.95% | -8.56% | 6.71% | 55.01% |
| Gas | \$2.41 | -10.21% | -46.15% | 19.97% | 46.91% |
| | Index | MTD | YTD | 2022 | 2021 |
| FTSE/TMX Canada Universe | 1,084.20 | 0.06% | 3.15% | -11.41% | -2.53% |
| FTSE/TMX Short Term | 743.20 | 0.04% | 1.40% | -3.93% | -0.93% |
| FTSE/TMX Mid Term | 1,198.80 | 0.09% | 3.39% | -10.06% | -2.69% |
| FTSE/TMX Long Term | 1,698.90 | 0.05% | 5.50% | -21.23% | -4.52% |

UP AND DOWN

| Canada | | |
|----------------|-------|---|
| Overnight | 4.50% | ▲ |
| Bank of Canada | 4.75% | ▲ |
| Prime Rate | 6.70% | ▲ |

| United States | | |
|----------------|-------|---|
| Fed Fund Rates | 4.75% | ▲ |
| Discount Rate | 4.75% | ▲ |
| Prime Rate | 7.75% | ▲ |

Next Bank of Canada meeting: March 8, 2023
Next US Federal Reserve meeting: March 23, 2023

S&P/TSX SECTOR PERFORMANCE

(As at February 3, 2023)

| Sector | MTD | YTD |
|------------------------|--------|--------|
| Financials | 1.03% | 9.00% |
| Energy | -4.59% | -1.27% |
| Materials | -2.86% | 7.51% |
| Industrials | 1.47% | 5.29% |
| Consumer Discretionary | 1.99% | 8.44% |
| Telecom Services | -0.06% | 4.47% |
| Info Tech | 4.79% | 21.36% |
| Consumer Staples | -2.08% | -0.33% |
| Utilities | -0.36% | 3.03% |
| Health Care | 0.95% | 15.50% |

SAVING ACCOUNTS

(Interest Rates as of February 6, 2023)

| | Description | Rate |
|--------------------------|-------------|-----------|
| Equitable Bank | EQB1000 | 3.95% (A) |
| Equitable Bank | EQB1001 | 4.10% (F) |
| ADS ISA Account (Hollis) | DYN5000 | 4.35% (A) |
| ADS ISA Account (Hollis) | DYN5004 | 4.50% (F) |
| Home Trust HISA | HOM100 | 4.20% (A) |
| Home Trust HISA | HOM101 | 4.45% (F) |
| Renaissance HISA | ATL5000 | 3.80% (A) |
| Renaissance HISA | ATL5001 | 4.05% (F) |

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