

Canada

- The S&P/TSX Composite decreased 1.18% on the week, led by a decrease of 5.37% in the Information Technology sector.
- According to Statistics Canada, job vacancies in Canada reached a record high of 1,037,900
 in June. Job vacancies were highest in the health care and social assistance sectors;
 vacancies were also elevated in the construction, manufacturing, professional, scientific and
 technical services; transportation and warehousing sectors.

United States

- The S&P/500 Composite decreased 4.04% on the week.
- The US economy shrank at a 0.6% annual rate from April through June, which marks the second straight quarter of economic contraction, meeting one informal sign of a recession.

Source: Morningstar

MARKET INDICATORS & TRENDS

August 26, 2022	Index	MTD	YTD	2021	2020
S&P/TSX	19,873.29	0.92%	-6.36%	21.74%	2.17%
S&P 500	4,057.66	-1.76%	-14.87%	26.89%	16.26%
NASDAQ	12,141.71	-2.01%	-22.39%	20.36%	41.12%
MSCI EAFE	1,882.33	-2.84%	-19.42%	8.78%	5.43%
MSCI World	2,694.62	-1.88%	-16.62%	20.14%	14.06%
	Index	MTD	YTD	2021	2020
CAD	\$0.7673	-1.82%	-3.02%	0.70%	2.03%
Euro	\$0.9966	-2.49%	-12.35%	-6.92%	8.95%
Gold	\$1,736.10	-1.52%	-5.06%	-3.51%	24.42%
Oil – WTI	\$93.06	-5.64%	23.73%	55.01%	-20.54%
Gas	\$9.30	12.97%	149.22%	46.91%	15.99%
	Index	MTD	YTD	2021	2020
FTSE/TMX Canada Universe	1,061.00	-2.25%	-10.86%	-2.53%	8.68%
FTSE/TMX Short Term	730.10	-1.23%	-4.41%	-0.93%	5.28%
FTSE/TMX Mid Term	1,165.20	-2.82%	-9.86%	-2.69%	10.08%
FTSE/TMX Long Term	1,664.50	-3.17%	-19.12%	-4.52%	11.90%

UP AND DOWN

Canada		
Overnight	2.50%	
Bank of Canada	2.75%	
Prime Rate	4.70%	

United States		
Fed Fund Rates	2.50%	
Discount Rate	2.50%	
Prime Rate	5.50%	

Next Bank of Canada meeting: September 7, 2022 Next US Federal Reserve meeting: September 20, 2022

S&P/TSX SECTOR PERFORMANCE

(As at August 26, 2022)

Sector	MTD	YTD
Financials	0.47%	-9.87%
Energy	3.67%	50.82%
Materials	5.18%	-4.96%
Industrials	1.36%	0.66%
Consumer Discretionary	2.21%	-9.18%
Telecom Services	0.16%	-3.53%
Info Tech	-5.94%	-37.85%
Consumer Staples	-0.09%	4.47%
Utilities	2.33%	5.59%
Health Care	6.60%	-49.72%

SAVING ACCOUNTS

(Interest Rates as of August 29, 2022)

	Description	Rate
Equitable Bank	EQB1000	2.30% (A)
Equitable Bank	EQB1001	2.45% (F)
ADS ISA Account (Hollis)	DYN5000	2.25% (A)
ADS ISA Account (Hollis)	DYN5004	2.40% (F)
Home Trust HISA	HOM100	2.35% (A)
Home Trust HISA	HOM101	2.60% (F)
Renaissance HISA	ATL5000	2.25% (A)
Renaissance HISA	ATL5001	2.50% (F)

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