

## Coaches Corner

Last week, the S&P/TSX Composite Index rose 0.61 %, with the S&P 500 also moving up 0.23 %.

Year-to-date:

- S&P/TSX Composite is up 4.36%
- S&P 500 gained 15.29 %.

The last week's sector movers were as follows:

- the strongest sector was Energy, rising 2.49 %
- the weakest sector was Materials, down (-1.73 %)

Upcoming: FOMC meeting on Wednesday

Highlights from Bank of Canada meeting:

- Overnight Rate unchanged at 1.00 %
- GDP growth increased for 2017 from 2.8 % to 3.1 % and for 2018 from 2.0 % to 2.1 %
- "...more preoccupied with the downside risks to inflation...", therefore more likely of Jan. rate hike

Resource: National Bank



## MARKET NEWS

### Canada

- Aug. Wholesale Trade was up 0.5 % m/m
- Aug. average Weekly Hours Worked rose 0.7 % m/m

### United States

- Sept. Durable Goods new orders rose 2.2 % m/m
- Sept. New Home Sales was up 18.9 % m/m

### World

#### Eurozone

- ECB kept rates steady
- ECB announced bond buying program be continued to Sep. 2018 and keep an easing bias
- Oct. Consumer Confidence rose to -1.0 from -8.1

#### Japan

- Sept. CPI remained at 0.7 % y/y

Resource: National Bank

UP AND  
DOWN



### Canada

Overnight 1.00%

Bank of Canada 1.25%

Prime 3.20%

Next meeting: Dec. 6, 2017

### United States

Fed Funds 1.25%

Discount 1.75%

Prime 4.25%

Next meeting: Nov. 1, 2017

## MARKET INDICATORS & TRENDS (As at October 30, 2017)

	INDEX	MTD	YTD	2016	2015
S&P/TSX	15,953.51	2.04%	4.36%	17.51%	-11.09%
S&P 500	2,581.07	2.45%	15.29%	9.54%	-0.73%
MSCI EAFE	1,990.66	0.85%	18.21%	-1.88%	-3.30%
MSCI World	2,034.60	1.70%	16.18%	5.32%	-2.74%
	SPOT (USD)	MTD	YTD	2016	2015
CAD	\$ 0.7807	-2.57%	4.82%	3.09%	-16.18%
Euro	\$ 1.1608	-1.14%	10.00%	-2.82%	-10.26%
Gold	\$ 1,271.80	-1.01%	10.43%	8.63%	-10.46%
Oil - WTI	\$ 53.90	4.32%	0.34%	45.03%	-30.47%
Gas	\$ 2.964	-1.43%	-20.41%	59.35%	-19.11%
	INDEX	MTD	YTD	2016	2015
DEX Universe	1,029.50	1.30%	1.79%	1.67%	3.52%
DEX Short Term	698.40	0.49%	0.29%	1.00%	2.62%
DEX Mid Term	1,119.60	1.10%	0.95%	1.61%	4.85%
DEX Long Term	1,662.20	2.65%	4.42%	2.47%	3.80%

### S&P / TSX PERFORMANCE (As at October 30, 2017)

SECTOR	MTD	YTD
Financials	3.83%	8.50%
Energy	-1.27%	-15.02%
Materials	1.12%	2.74%
Industrials	4.36%	18.16%
Consumer Discretionary	2.44%	18.49%
Telecom Services	3.64%	14.53%
Info Tech	4.18%	18.17%
Consumer Staples	2.53%	3.93%
Utilities	2.94%	7.53%
Health Care	-0.71%	-6.51%

### GIC RATES (As at October 30, 2017)

RSP COMPOUNDING	1 YEAR	3 YEARS	5 YEARS
B2B Bank	1.72%	2.40%	2.70%
Canadian Western Bank	1.70%	2.40%	2.70%
Community Trust	1.90%	2.05%	2.10%
Effort Trust	2.00%	2.30%	2.50%
Laurentian Trust	1.72%	2.40%	2.70%
Manulife Bank	1.40%	2.00%	2.50%
Peoples Trust	1.10%	1.55%	1.80%
Standard Life	0.45%	0.80%	1.25%

### SAVINGS ACCOUNTS (As at October 30, 2017)

*Nominee accounts only	FUND CODE	RATE
B2B High Interest Investment Account*	BTB 100 (A)	1.00%
	BTB 101 (F)	1.25%
Equitable Bank*	EQB 100 (A)	1.10%
	EQB 200 (F)	1.35%
ADS Investment Savings Account (Hollis)	DYN 500 (A)	0.95%
	DYN 550 (F)	1.20%
Manulife Bank Premium Investment Savings*	MIP 501 (A)	0.95%
	MIP 601 (F)	1.20%
Renaissance High Interest Savings Account*	ATL 5000 (A)	0.95%
	ATL 5001 (F)	1.20%



### UPCOMING DATES

Oct-30	US	Personal Income	Nov-01	US	MBA Mortgage Applications	Nov-03	US	NonFarm Payrolls
Oct-30	US	Personal Spending	Nov-01	US	ADP Employment Change	Nov-03	CA	Unemployment Rate
Oct-30	US	Personal Consum. Expenditure Index	Nov-01	US	ISM Manufacturing	Nov-03	US	Unemployment Rate
Oct-31	CA	GDP	Nov-01	US	Construction Spending	Nov-03	US	Trade Balance
Oct-31	CA	GDP	Nov-01	US	FOMC Rate Decision	Nov-03	US	ISM Non-Manufacturing Composite
Oct-31	CA	Industrial Product Price	Nov-02	US	Initial Jobless Claims	Nov-03	US	Factory Orders
Oct-31	CA	Raw Materials Price Index	Nov-02	US	NonFarm Productivity	Nov-03	US	Durable Goods
Oct-31	US	Employment Cost Index	Nov-03	CA	Intl Merchandise Trade	Nov-03	US	Markit US Services PMI
Oct-31	US	Chicago Purchasing Manager	Nov-03	CA	Net Change in Employment			