

## Coaches Corner

Last week, the S&P/TSX Composite Index **rose** 0.06 %, with the S&P 500 also **moving up** 1.19 %.

Year-to-date, the S&P/TSX Composite gained 2.28 %, with the S&P 500 up 13.87 %.

The last week's sector movers were as follows:

- the biggest gainers were Materials and Health Care, both up 3.34 %
- the weakest performer was Energy falling (-2.08 %)

Resource: National Bank

## MARKET NEWS

### Canada

- Sept. Unemployment remained steady at 6.2 %
- August Merchandise Trade Deficit widened to \$3.41B
- Sept. Markit Manufacturing PMI was 55.0, up 0.4

### United States

- Sept. Non-farm Payroll was down 33K
- Sept. ISM Manufacturing Index was 60.8, up 2.0
- Sept. ISM Non-Manufacturing Index was 59.8, up 4.5
- August Trade Deficit was \$42.4B, down 2.7 %
- August Factory Orders was up 1.2 % m/m
- August Construction Spending (seasonally adjusted) was up 0.5 %

### World

- Eurozone:
  - Sept. Unemployment Rate (seasonally adjusted) was 9.1 %, unchanged

Resource: National Bank

UP AND DOWN



### Canada

Overnight 1.00%

Bank of Canada 1.25%

Prime 3.20%

Next meeting: Oct. 25, 2017

### United States

Fed Funds 1.25%

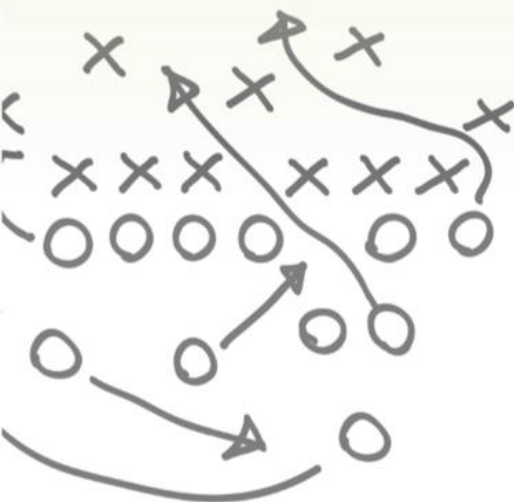
Discount 1.75%

Prime 4.25%

Next meeting: Nov. 1, 2017

## MARKET INDICATORS & TRENDS (As at October 10, 2017)

	INDEX	MTD	YTD	2016	2015
S&P / TSX	15,728.32	0.60%	2.88%	17.51%	-11.09%
S&P 500	2,549.33	1.19%	13.87%	9.54%	-0.73%
MSCI EAFE	1,972.37	-0.07%	17.12%	-1.88%	-3.30%
MSCI World	2,014.02	0.67%	15.01%	5.32%	-2.74%
	SPOT (USD)	MTD	YTD	2016	2015
CAD	\$ 0.7974	-0.49%	7.06%	3.09%	-16.18%
Euro	\$ 1.1730	-0.10%	11.15%	-2.82%	-10.26%
Gold	\$ 1,274.90	-0.77%	10.70%	8.63%	-10.46%
Oil – WTI	\$ 49.29	-4.61%	-8.25%	45.03%	-30.47%
Gas	\$ 2.863	-4.79%	-23.12%	59.35%	-19.11%
	INDEX	MTD	YTD	2016	2015
DEX Universe	1,015.30	-0.10%	0.39%	1.67%	3.52%
DEX Short Term	694.80	-0.03%	-0.23%	1.00%	2.62%
DEX Mid Term	1,106.50	-0.08%	-0.23%	1.61%	4.85%
DEX Long Term	1,616.10	-0.20%	1.52%	2.47%	3.80%



### S&P / TSX PERFORMANCE (As at October 10, 2017)

SECTOR	MTD	YTD
Financials	1.04%	5.58%
Energy	-2.08%	-15.72%
Materials	3.44%	5.09%
Industrials	-0.95%	12.14%
Consumer Discretionary	1.36%	17.25%
Telecom Services	0.44%	10.99%
Info Tech	-0.52%	12.84%
Consumer Staples	1.33%	2.72%
Utilities	0.69%	5.17%
Health Care	3.44%	-2.60%

### GIC RATES (As at October 10, 2017)

RSP COMPOUNDING	1 YEAR	3 YEARS	5 YEARS
B2B	1.63%	2.30%	2.60%
Canadian Western Bank	1.64%	2.35%	2.60%
Community Trust	1.90%	2.05%	2.10%
Effort Trust	2.00%	2.30%	2.50%
Laurentian Trust	1.63%	2.32%	2.60%
Manulife Bank	1.50%	2.00%	2.50%
Peoples Trust	1.10%	1.55%	1.80%
Standard Life	0.45%	0.80%	1.25%

### SAVINGS ACCOUNTS (As at October 10, 2017)

*Nominee accounts only	FUND CODE	RATE
B2B High Interest Investment Account*	BTB 100 (A)	0.95%
	BTB 101 (F)	1.20%
Equitable Bank*	EQB 100 (A)	1.50%
	EQB 200 (F)	1.75%
ADS Investment Savings Account (Hollis)	DYN 500 (A)	0.95%
	DYN 550 (F)	1.20%
Manulife Bank Premium Investment Savings*	MIP 501 (A)	1.00%
	MIP 601 (F)	1.25%
Renaissance High Interest Savings Account*	ATL 5000 (A)	0.95%
	ATL 5001 (F)	1.20%



### UPCOMING DATES

Oct-10	CA	Housing Starts	Oct-12	US	PPI	Oct-13	US	CPI
Oct-10	CA	Building Permits m/m	Oct-12	CA	New Housing Price Index	Oct-12	US	Retail Sales
Oct-11	US	MBA Mortgage Applications	Oct-12	CA	Teranet / National Bank HPI	Oct-12	CA	U. of Michigan Sentiment