



# MARKET CLOSE

## Canada

- The S&P/TSX Composite increased 0.86% on the week, led by an increase of 13.76% in the Health Care sector.
- Canadian consumer sentiment tumbled to its lowest level in more than a year, suggesting that the combination of higher inflation, rising interest rates and uncertainty surrounding the war is starting to weigh on consumers, with potentially negative effects on spending and growth.

## United States

- The S&P/500 Composite increased 1.79% on the week.
- The number of Americans applying for unemployment benefits fell to its lowest level in 52 years, as jobless claims fell by 28,000 to 187,000 for the week ending March 19, the lowest since September of 1969, according to the US Labor Department. In total, 1,350,000 Americans were collecting jobless aid the week that ended March 12, another five-decade low.

Source: Morningstar

## MARKET INDICATORS & TRENDS

March 25, 2022	Index	MTD	YTD	2021	2020
S&P/TSX	22,005.94	4.16%	3.69%	21.74%	2.17%
S&P 500	4,543.06	3.87%	-4.68%	26.89%	16.26%
MSCI EAFE	2,159.53	-0.90%	-7.56%	8.78%	5.43%
MSCI World	3,049.11	2.39%	-5.65%	20.14%	14.06%

	Index	MTD	YTD	2021	2020
CAD	\$0.8015	1.57%	1.30%	0.70%	2.03%
Euro	\$1.0983	-2.10%	-3.40%	-6.92%	8.95%
Gold	\$1,954.20	2.81%	6.87%	-3.51%	24.42%
Oil – WTI	\$113.90	18.99%	51.44%	55.01%	-20.54%
Gas	\$5.57	26.56%	49.36%	46.91%	15.99%

	Index	MTD	YTD	2021	2020
FTSE/TMX Canada Universe	1,092.00	-4.34%	-8.26%	-2.53%	8.68%
FTSE/TMX Short Term	738.60	-2.22%	-3.30%	-0.93%	5.28%
FTSE/TMX Mid Term	1,191.20	-4.92%	-7.84%	-2.69%	10.08%
FTSE/TMX Long Term	1,762.80	-6.49%	-14.35%	-4.52%	11.90%

## S&P/TSX SECTOR PERFORMANCE

(As at March 25, 2022)

Sector	MTD	YTD
Financials	0.74%	3.07%
Energy	9.82%	40.30%
Materials	11.04%	21.00%
Industrials	7.05%	2.63%
Consumer Discretionary	-3.96%	-9.99%
Telecom Services	2.33%	6.33%
Info Tech	-0.91%	-21.23%
Consumer Staples	6.59%	2.31%
Utilities	3.86%	1.36%
Health Care	11.87%	-0.72%

## UP AND DOWN

Canada		
Overnight	0.50%	▼
Bank of Canada	0.75%	▼
Prime Rate	2.70%	▼

United States		
Fed Fund Rates	0.50%	▼
Discount Rate	0.50%	▼
Prime Rate	3.50%	▼

Next Bank of Canada meeting: April 13, 2022  
Next US Federal Reserve meeting: May 4, 2022

## SAVING ACCOUNTS

(Interest Rates as of March 28, 2022)

	Description	Rate
Equitable Bank	EQB1000	0.55% (A)
Equitable Bank	EQB1001	0.70% (F)
ADS ISA Account (Hollis)	DYN5000	0.70% (A)
ADS ISA Account (Hollis)	DYN5004	0.80% (F)
Manulife Bank ISA	MIP510	0.35% (A)
Manulife Bank ISA	MIP610	0.60% (F)
Renaissance HISA	ATL5000	0.45% (A)
Renaissance HISA	ATL5001	0.70% (F)

This material is general in nature and factual only, it does not constitute investment advice and should not be relied upon as such. It includes information concerning financial markets as at particular point in time and is subject to change without notice. Every effort has been made to compile it from reliable sources; however, no warranty can be made as to its accuracy or completeness. Index returns are for information purposes only and do not represent actual strategy or fund performance and do not reflect the impact of management fees, transaction costs or expenses and investors cannot invest directly in any index. Investors need to seek appropriate professional advice before making any financial decisions. Worldsource Wealth Management Inc. (WWM) is a wealth management company that includes the following three divisions under its umbrella: Worldsource Securities Inc., Investment Dealer, IDC Worldsource Insurance Network Inc., Managing General Agency and Worldsource Financial Management Inc., Mutual Fund Dealer. These divisions are separate corporate entities, which are affiliated (WWM group of companies). To learn more about WWM group of companies please visit [www.worldsourcewealth.com](http://www.worldsourcewealth.com).