



MARKET CLOSE

Canada

- The S&P/TSX Composite increased 1.15% on the week led by an increase of 5.35% in the Energy sector.
- Canada's retail sales fell 5.7% to C\$54.8 billion in April 2021, according to Statistics Canada. The fall coincided with the third wave of the COVID-19 pandemic and was the largest decline in retail sales since April 2020 amid the first wave. The largest declines were seen in clothing and clothing accessories stores, which plunged 28.6%, and general merchandise stores, which fell 8.1%. Sales decreased in nine of 11 sub-sectors,

United States

- The S&P/500 Composite increased 2.74% on the week.
- The core price index, which excludes food and energy, rose 0.5% in May. The index has risen 3.4% from May 2020, the biggest advance since 1991.
- US personal spending stagnated in May, reflecting a decline in outlays for merchandise.

MARKET INDICATORS & TRENDS

June 25, 2021	Index	MTD	YTD	2020	2019
S&P/TSX	20,230.26	2.53%	16.04%	2.17%	19.87%
S&P 500	4,280.70	1.82%	13.97%	16.26%	29.25%
MSCI EAFE	2,342.44	0.36%	9.08%	5.43%	18.78%
MSCI World	3,024.94	1.65%	12.45%	14.06%	25.53%

	Index	MTD	YTD	2020	2019
CAD	\$0.8134	-1.87%	3.53%	2.03%	4.31%
Euro	\$1.1935	-2.39%	-2.29%	8.95%	-2.48%
Gold	\$1,776.60	-6.62%	-6.25%	24.42%	18.42%
Oil – WTI	\$74.05	11.66%	52.62%	-20.54%	35.92%
Gas	\$3.50	17.08%	37.69%	15.99%	-26.60%

	Index	MTD	YTD	2020	2019
FTSE/TMX Canada Universe	1,174.90	0.62%	-3.79%	8.68%	7.66%
FTSE/TMX Short Term	766.90	-0.22%	-0.53%	5.28%	3.20%
FTSE/TMX Mid Term	1,284.20	0.16%	-3.33%	10.08%	6.37%
FTSE/TMX Long Term	1,981.70	2.04%	-8.06%	11.90%	14.55%

S&P/TSX SECTOR PERFORMANCE

(As at June 25, 2021)

Sector	MTD	YTD
Financials	1.41%	22.16%
Energy	9.39%	55.88%
Materials	-6.33%	-1.15%
Industrials	0.15%	7.21%
Consumer Discretionary	0.38%	17.09%
Telecom Services	1.45%	16.17%
Info Tech	13.64%	16.63%
Consumer Staples	-0.82%	7.17%
Utilities	1.97%	2.87%
Health Care	2.84%	23.56%

UP AND DOWN

Canada		
Overnight	0.25%	▼
Bank of Canada	0.50%	▼
Prime Rate	2.45%	▼

United States		
Fed Fund Rates	0.25%	▼
Discount Rate	0.75%	▼
Prime Rate	3.25%	▼

Next Bank of Canada meeting: July 14, 2021
Next US Federal Reserve meeting: July 27, 2021

SAVING ACCOUNTS

(Interest Rates as of June 28, 2021)

	Description	Rate
Equitable Bank	EQB1000	0.40% (A)
Equitable Bank	EQB1001	0.55% (F)
ADS ISA Account (Hollis)	DYN5000	0.25% (A)
ADS ISA Account (Hollis)	DYN5004	0.35% (F)
Manulife Bank ISA	MIP510	0.15% (A)
Manulife Bank ISA	MIP610	0.40% (F)
Renaissance HISA	ATL5000	0.25% (A)
Renaissance HISA	ATL5001	0.50% (F)

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