



MARKET CLOSE

Canada

- The S&P/TSX Composite increased 3.80% on the week, led by an increase of 5.65% in the Health Care sector.
- Canada's inflation rate fell in May as price shocks caused by the Russian invasion of Ukraine have now been mostly absorbed; as a result the annual inflation rate fell to 3.4% in May, largely due to lower gasoline prices compared to a year ago – the lowest it has been since June 2021.

United States

- The S&P/500 Composite increased 2.35% on the week.
- A survey of US consumer confidence jumped to a 17-month high of 109.7 in June, reflecting a slowdown in inflation and fewer worries about a recession. The closely followed index increased 7.2 points from a revised 102.5 in May, according to the US Conference Board. The May reading was the lowest in six months

Source: Morningstar

MARKET INDICATORS & TRENDS

| June 30, 2023 | Index | MTD | YTD | 2022 | 2021 |
|--------------------------|------------|--------|---------|---------|--------|
| S&P/TSX | 20,155.29 | 2.98% | 3.97% | -8.66% | 21.74% |
| S&P 500 | 4,450.38 | 6.47% | 15.91% | -19.44% | 26.89% |
| NASDAQ | 13,787.92 | 6.59% | 31.73% | -33.10% | 20.36% |
| MSCI EAFE | 2,131.73 | 4.40% | 9.66% | -16.79% | 8.78% |
| MSCI World | 2,966.72 | 5.93% | 13.99% | -19.46% | 20.14% |
| | Index | MTD | YTD | 2022 | 2021 |
| CAD | \$0.7552 | 2.51% | 2.36% | -6.75% | 0.70% |
| Euro | \$1.0909 | 2.06% | 1.91% | -5.85% | -6.92% |
| Gold | \$1,929.40 | -1.76% | 5.65% | -0.13% | -3.51% |
| Oil – WTI | \$70.64 | 3.75% | -11.99% | 6.71% | 55.01% |
| Gas | \$2.80 | 23.48% | -37.47% | 19.97% | 46.91% |
| | Index | MTD | YTD | 2022 | 2021 |
| FTSE/TMX Canada Universe | 1,077.50 | 0.04% | 2.51% | -11.41% | -2.53% |
| FTSE/TMX Short Term | 740.30 | -0.34% | 1.01% | -3.93% | -0.93% |
| FTSE/TMX Mid Term | 1,181.00 | -0.48% | 1.85% | -10.06% | -2.69% |
| FTSE/TMX Long Term | 1,697.20 | 1.09% | 5.40% | -21.23% | -4.52% |

UP AND DOWN

| Canada | | |
|----------------|-------|---|
| Overnight | 4.75% | ▲ |
| Bank of Canada | 5.00% | ▲ |
| Prime Rate | 6.95% | ▲ |

| United States | | |
|----------------|-------|---|
| Fed Fund Rates | 5.25% | ▲ |
| Discount Rate | 5.25% | ▲ |
| Prime Rate | 8.25% | ▲ |

Next Bank of Canada meeting: July 12, 2023

Next US Federal Reserve meeting: July 26, 2023

S&P/TX SECTOR PERFORMANCE

(As at June 30, 2023)

| Sector | MTD | YTD |
|------------------------|--------|--------|
| Financials | 3.99% | 1.51% |
| Energy | 3.37% | -7.22% |
| Materials | 0.51% | -0.39% |
| Industrials | 4.57% | 8.26% |
| Consumer Discretionary | 8.83% | 10.11% |
| Telecom Services | 0.65% | -1.04% |
| Info Tech | 2.74% | 40.07% |
| Consumer Staples | 0.70% | 1.93% |
| Utilities | -2.59% | 2.94% |
| Health Care | -1.85% | 1.03% |

SAVING ACCOUNTS

(Interest Rates as of July 4, 2023)

| | Description | Rate |
|--------------------------|-------------|-----------|
| Equitable Bank | EQB1000 | 4.45% (A) |
| Equitable Bank | EQB1001 | 4.60% (F) |
| ADS ISA Account (Hollis) | DYN5000 | 4.60% (A) |
| ADS ISA Account (Hollis) | DYN5004 | 4.75% (F) |
| Home Trust HISA | HOM100 | 4.30% (A) |
| Home Trust HISA | HOM101 | 4.55% (F) |
| Renaissance HISA | ATL5000 | 4.30% (A) |
| Renaissance HISA | ATL5001 | 4.45% (F) |

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