



MARKET CLOSE

Canada

- The S&P/TSX Composite increased 2.75% on the week, led by an increase of 6.75% in the Health Care sector.
- A report issued by the Canadian Federation for Independent Business indicated that the national private sector job vacancy rate declined slightly in the fourth quarter, to 4.8%, from 4.9% in Q3 2022. Quebec, British Columbia and Saskatchewan saw slight declines, while Prince Edward Island and New Brunswick showed the largest quarterly increases, with 6.1% and 5.6% vacancy rates, respectively. Additionally the Canadian economy added 104,000 jobs in December.

United States

- The S&P/500 Composite increased 2.67% on the week.
- US inflation slowed in December and saw the overall consumer price index fall 0.1% from November, with cheaper energy costs fueling the first decline in two and a half years, according to the US Labor Department.

Source: Morningstar

MARKET INDICATORS & TRENDS

January 13, 2023	Index	MTD	YTD	2022	2021
S&P/TSX	19,384.92	5.03%	5.03%	-8.66%	21.74%
S&P 500	3,839.50	4.16%	4.16%	-19.44%	26.89%
NASDAQ	10,466.48	5.85%	5.85%	-33.10%	20.36%
MSCI EAFE	1,943.93	7.02%	7.02%	-16.79%	8.78%
MSCI World	2,602.69	5.11%	5.11%	-19.46%	20.14%
	Index	MTD	YTD	2022	2021
CAD	\$0.7465	1.18%	1.18%	-6.75%	0.70%
Euro	\$1.0830	1.17%	1.17%	-5.85%	-6.92%
Gold	\$1,921.70	5.23%	5.23%	-0.13%	-3.51%
Oil – WTI	\$79.86	-0.50%	-0.50%	6.71%	55.01%
Gas	\$3.42	-23.60%	-23.60%	19.97%	46.91%
	Index	MTD	YTD	2022	2021
FTSE/TMX Canada Universe	1,083.40	2.74%	2.74%	-11.41%	-2.53%
FTSE/TMX Short Term	741.20	1.01%	1.01%	-3.93%	-0.93%
FTSE/TMX Mid Term	1,196.10	2.88%	2.88%	-10.06%	-2.69%
FTSE/TMX Long Term	1,704.60	5.15%	5.15%	-21.23%	-4.52%

UP AND DOWN

Canada		
Overnight	4.25%	▲
Bank of Canada	4.50%	▲
Prime Rate	6.45%	▲

United States		
Fed Fund Rates	4.50%	▲
Discount Rate	4.50%	▲
Prime Rate	7.50%	▲

Next Bank of Canada meeting: January 25, 2023
Next US Federal Reserve meeting: February 1, 2023

S&P/TSX SECTOR PERFORMANCE

(As at January 13, 2023)

Sector	MTD	YTD
Financials	5.18%	5.18%
Energy	-0.16%	-0.16%
Materials	8.48%	8.48%
Industrials	4.23%	4.23%
Consumer Discretionary	5.77%	5.77%
Telecom Services	3.36%	3.36%
Info Tech	6.69%	6.69%
Consumer Staples	2.12%	2.12%
Utilities	4.25%	4.25%
Health Care	10.35%	10.35%

SAVING ACCOUNTS

(Interest Rates as of January 16, 2023)

	Description	Rate
Equitable Bank	EQB1000	3.95% (A)
Equitable Bank	EQB1001	4.10% (F)
ADS ISA Account (Hollis)	DYN5000	4.10% (A)
ADS ISA Account (Hollis)	DYN5004	4.25% (F)
Home Trust HISA	HOM100	3.95% (A)
Home Trust HISA	HOM101	4.20% (F)
Renaissance HISA	ATL5000	3.65% (A)
Renaissance HISA	ATL5001	3.90% (F)

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