

MARKET CLOSE

NEWS & NUMBERS | JANUARY 6, 2020

Canada

- S&P/TSX Composite decreased 0.59% on the week, led by the Materials sector which fell 1.04%.
- In October, real GDP dipped 0.1%, taking three-month output growth to just 0.3% annualized. Year on year, GDP was up 1.2% as gains in services (+2.0%) outweighed losses in the goods sector (-1.1%).
- According to Markit's manufacturing PMI, the Canadian manufacturing sector ended the year on a soft note. The headline index hedged down 1 point to 50.4 in December, signaling a partial reversal of the modest gains made since August (49.1). Weighing on manufacturing orders (49.5, down 2.1 points) was subdued demand across the automotive and energy sector according to survey respondents.

United States

- The S&P 500 Index fell 0.16% on the week.
- The ISM Manufacturing Index signaled a fifth consecutive deterioration of factory conditions in December. The headline PMI gauge slid from 48.1 to 47.2, its lowest level since June 2009.

Resource: National Bank

MARKET INDICATORS & TRENDS

January 3, 2020	Index	MTD	YTD	2019	2018
S&P/TSX	17,066.12	0.02%	0.02%	19.87%	-11.64%
S&P 500	3,234.85	0.13%	0.13%	29.25%	-6.24%
MSCI EAFE	2,042.46	0.27%	0.27%	18.78%	-16.13%
MSCI World	2,363.12	0.20%	0.20%	25.53%	-10.44%
	Index	MTD	YTD	2019	2018
CAD	\$0.7692	-0.12%	-0.12%	4.31%	-8.04%
Euro	\$1.1161	-0.45%	-0.45%	-2.48%	-4.49%
Gold	\$1,552.40	1.92%	1.92%	18.42%	-2.04%
Oil – WTI	\$63.05	3.26%	3.26%	35.92%	-24.62%
Gas	\$2.13	-2.70%	-2.70%	-26.60%	-0.20%
	Index	MTD	YTD	2019	2018
DEX Universe	1,136.30	1.12%	1.12%	7.66%	1.41%
DEX Short Term	734.50	0.30%	0.30%	3.20%	1.91%
DEX Mid Term	1,219.00	1.01%	1.01%	6.37%	1.90%
DEX Long Term	1,969.20	2.23%	2.23%	14.55%	0.31%

UP AND DOWN

Canada		
Overnight	1.75%	▲
Bank of Canada	2.00%	▲
Prime Rate	3.95%	▼
United States		
Fed Fund Rates	1.75%	▼
Discount Rate	2.25%	▲
Prime Rate	4.75%	▲

Next Bank of Canada meeting (January 22, 2020)
Next Federal Bank meeting (January 29, 2020)

S&P/TSX SECTOR PERFORMANCE (As at January 3, 2020)

Sector	MTD	YTD
Financials	0.35%	0.35%
Energy	0.22%	0.22%
Materials	-1.39%	-1.39%
Industrial	0.80%	0.80%
Consumer Discretionary	0.20%	0.20%
Telecom Services	-0.10%	-0.10%
Information Technology	0.84%	0.84%
Consumer Staples	0.14%	0.14%
Utilities	-0.19%	-0.19%
Health Care	-3.35%	-3.35%

SAVING ACCOUNTS (Interest Rates as of January 6, 2020)

	Description	Rate
Equitable Bank	EQB1000	1.60% (A)
Equitable Bank	EQB1001	1.85% (F)
ADS ISA Account (Hollis)	DYN5000	1.60% (A)
ADS ISA Account (Hollis)	DYN5004	1.85% (F)
Manulife Bank ISA	MIP510	1.40% (A)
Manulife Bank ISA	MIP610	1.65% (F)
Renaissance HISA	ATL5000	1.60% (A)
Renaissance HISA	ATL5001	1.85% (F)

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