



MARKET CLOSE

Canada

- The S&P/TSX Composite decreased 0.54% on the week led by a decrease of 6.88% in the Health Care sector.
- Canadian consumer confidence rose to a new record last week as vaccine rollouts accelerated across the country. The Bloomberg Nanos Canadian Confidence Index, a measure of sentiment based on household surveys, jumped last week to its highest reading since polling began in 2008. Optimism over housing is at record highs, with 63% of respondents saying the value of real estate in their neighborhood will increase in the next six months. There is also growing optimism over the economic outlook as 42% of Canadians expect the economy to be stronger in the next half year.

United States

- The S&P/500 Composite increased 1.57% on the week.
- US consumer sentiment continued to improve in late March to a one-year high as more Americans got coronavirus vaccinations and business restrictions eased in many states according to the University of Michigan's final sentiment index. The increase in sentiment shows Americans are growing more upbeat about an economic recovery fueled by vaccinations, business re-openings and warmer weather. The passage of the latest round of federal aid is also spurring confidence.

MARKET INDICATORS & TRENDS

March 26, 2021	Index	MTD	YTD	2020	2019
S&P/TSX	18,752.58	3.83%	7.57%	2.17%	19.87%
S&P 500	3,974.54	4.29%	5.82%	16.26%	29.25%
MSCI EAFE	2,217.82	2.26%	3.27%	5.43%	18.78%
MSCI World	2,814.86	3.23%	4.64%	14.06%	25.53%
	Index	MTD	YTD	2020	2019
CAD	\$0.7952	1.30%	1.21%	2.03%	4.31%
Euro	\$1.1794	-2.33%	-3.45%	8.95%	-2.48%
Gold	\$1,732.30	0.20%	-8.59%	24.42%	18.42%
Oil – WTI	\$60.97	-0.86%	25.66%	-20.54%	35.92%
Gas	\$2.56	-7.72%	0.71%	15.99%	-26.60%
	Index	MTD	YTD	2020	2019
FTSE/TMX Canada Universe	1,160.90	-1.39%	-4.94%	8.68%	7.66%
FTSE/TMX Short Term	766.80	0.13%	-0.54%	5.28%	3.20%
FTSE/TMX Mid Term	1,272.20	-0.68%	-4.23%	10.08%	6.37%
FTSE/TMX Long Term	1,925.40	-3.84%	-10.68%	11.90%	14.55%

UP AND DOWN

Canada		
Overnight	0.25%	▼
Bank of Canada	0.50%	▼
Prime Rate	2.45%	▼
United States		
Fed Fund Rates	0.25%	▼
Discount Rate	0.75%	▼
Prime Rate	3.25%	▼

Next Bank of Canada meeting: April 21, 2021

Next US Federal Reserve meeting: April 27, 2021

S&P/TSX SECTOR PERFORMANCE (As at March 26, 2021)

Sector	MTD	YTD
Financials	7.59%	13.92%
Energy	7.13%	29.93%
Materials	1.41%	-6.57%
Industrials	2.89%	5.08%
Consumer Discretionary	5.93%	12.09%
Telecom Services	10.80%	9.92%
Info Tech	-3.91%	-0.18%
Consumer Staples	8.32%	2.76%
Utilities	5.66%	2.24%
Health Care	-4.20%	35.26%

SAVING ACCOUNTS (Interest Rates as of March 29, 2021)

	Description	Rate
Equitable Bank	EQB1000	0.35% (A)
Equitable Bank	EQB1001	0.50% (F)
ADS ISA Account (Hollis)	DYN5000	0.40% (A)
ADS ISA Account (Hollis)	DYN5004	0.50% (F)
Manulife Bank ISA	MIP510	0.15% (A)
Manulife Bank ISA	MIP610	0.40% (F)
Renaissance HISA	ATL5000	0.25% (A)
Renaissance HISA	ATL5001	0.50% (F)

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