



MARKET CLOSE

Canada

- The S&P/TSX Composite increased 0.28% on the week, led by an increase of 2.93% in the Consumer Staples sector.
- The latest Labour Force Survey showed that overall employment in Canada increased by 336,600 in February, the biggest rise since September. With this latest increase, total employment in the Great White North stands at a record high, 369,100 above its pre-crisis peak — that translates into an average monthly increase of 15,400 over the last two years which is generally consistent with the trend gains prior to the pandemic.

United States

- The S&P/500 Composite decreased 2.88% on the week.
- The consumer price index jumped 7.9% from a year earlier following a 0.8% monthly increase in February. As a result, US inflation now stands at a 40-year high on rising gasoline, food and housing costs, with inflation poised to rise even further following Russia's invasion of Ukraine.

Source: Guardian Capital, Morningstar

MARKET INDICATORS & TRENDS

March 11, 2022	Index	MTD	YTD	2021	2020
S&P/TSX	21,461.83	1.59%	1.13%	21.74%	2.17%
S&P 500	4,204.31	-3.88%	-11.79%	26.89%	16.26%
MSCI EAFE	2,043.94	-6.20%	-12.51%	8.78%	5.43%
MSCI World	2,840.05	-4.63%	-12.12%	20.14%	14.06%

	Index	MTD	YTD	2021	2020
CAD	\$0.7846	-0.57%	-0.83%	0.70%	2.03%
Euro	\$1.0912	-2.74%	-4.03%	-6.92%	8.95%
Gold	\$1,985.00	4.44%	8.55%	-3.51%	24.42%
Oil – WTI	\$109.33	14.22%	45.37%	55.01%	-20.54%
Gas	\$4.73	7.34%	26.68%	46.91%	15.99%

	Index	MTD	YTD	2021	2020
FTSE/TMX Canada Universe	1,122.80	-1.64%	-5.67%	-2.53%	8.68%
FTSE/TMX Short Term	750.50	-0.65%	-1.74%	-0.93%	5.28%
FTSE/TMX Mid Term	1,237.80	-1.21%	-4.24%	-2.69%	10.08%
FTSE/TMX Long Term	1,823.70	-3.26%	-11.39%	-4.52%	11.90%

S&P/TSX SECTOR PERFORMANCE

(As at March 11, 2022)

Sector	MTD	YTD
Financials	-1.35%	0.94%
Energy	5.18%	34.36%
Materials	10.57%	20.48%
Industrials	3.49%	-0.78%
Consumer Discretionary	-6.77%	-12.63%
Telecom Services	4.16%	8.24%
Info Tech	-8.23%	-27.04%
Consumer Staples	6.23%	1.96%
Utilities	4.29%	1.78%
Health Care	-8.78%	-19.04%

UP AND DOWN

Canada		
Overnight	0.50%	▼
Bank of Canada	0.50%	▼
Prime Rate	2.45%	▼

United States		
Fed Fund Rates	0.25%	▼
Discount Rate	0.75%	▼
Prime Rate	3.25%	▼

Next Bank of Canada meeting: April 13, 2022

Next US Federal Reserve meeting: March 16, 2022

SAVING ACCOUNTS

(Interest Rates as of March 14, 2022)

	Description	Rate
Equitable Bank	EQB1000	0.55% (A)
Equitable Bank	EQB1001	0.70% (F)
ADS ISA Account (Hollis)	DYN5000	0.70% (A)
ADS ISA Account (Hollis)	DYN5004	0.80% (F)
Manulife Bank ISA	MIP510	0.35% (A)
Manulife Bank ISA	MIP610	0.60% (F)
Renaissance HISA	ATL5000	0.45% (A)
Renaissance HISA	ATL5001	0.70% (F)

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