



Canada

- The S&P/TSX Composite increased 0.75% on the week, led by an increase of 15.09% in the Energy sector.
- Canada added 21,000 jobs in September, the first employment gain seen in four months as the unemployment rate fell to 5.2%. Hours worked, however, fell 0.6% in September, while average hourly wages rose 5.2% on a year-over-year basis.

United States

- The S&P/500 Composite increased 1.51% on the week.
- US payrolls increased by 263,000 jobs in September, as the unemployment rate dropped to 3.5%. The broad increase in employment was led by the leisure and hospitality industry, where payrolls increased by 83,000 jobs.

Source: Morningstar

MARKET INDICATORS & TRENDS

October 7, 2022	Index	MTD	YTD	2021	2020
S&P/TSX	18,583.13	0.75%	-12.44%	21.74%	2.17%
S&P 500	3,639.66	1.51%	-23.64%	26.89%	16.26%
NASDAQ	10,652.40	0.73%	-31.91%	20.36%	41.12%
MSCI EAFE	1,693.58	1.93%	-27.50%	8.78%	5.43%
MSCI World	2,417.72	1.64%	-25.19%	20.14%	14.06%
	Index	MTD	YTD	2021	2020
CAD	\$0.7279	0.66%	-8.00%	0.70%	2.03%
Euro	\$0.9744	-0.59%	-14.30%	-6.92%	8.95%
Gold	\$1,700.50	2.29%	-7.01%	-3.51%	24.42%
Oil – WTI	\$92.64	16.54%	23.18%	55.01%	-20.54%
Gas	\$6.75	-0.27%	80.91%	46.91%	15.99%
	Index	MTD	YTD	2021	2020
FTSE/TMX Canada Universe	1,035.90	-1.35%	-12.97%	-2.53%	8.68%
FTSE/TMX Short Term	723.80	-0.59%	-5.24%	-0.93%	5.28%
FTSE/TMX Mid Term	1,139.40	-1.40%	-11.85%	-2.69%	10.08%
FTSE/TMX Long Term	1,587.90	-2.39%	-22.85%	-4.52%	11.90%

UP AND DOWN

Canada		
Overnight	3.25%	
Bank of Canada	3.50%	
Prime Rate	5.45%	

United States

Onited Otates		
Fed Fund Rates	3.25%	
Discount Rate	3.25%	
Prime Rate	6.25%	

Next Bank of Canada meeting: October 26, 2022 Next US Federal Reserve meeting: November 2, 2022

S&P/TSX SECTOR PERFORMANCE

(As at October 7, 2022)

Sector	MTD	YTD
Financials	-1.80%	-16.19%
Energy	15.09%	51.28%
Materials	0.10%	-7.21%
Industrials	0.69%	-5.79%
Consumer Discretionary	0.85%	-14.21%
Telecom Services	-0.85%	-12.46%
Info Tech	-0.20%	-42.33%
Consumer Staples	-1.76%	-2.21%
Utilities	-3.91%	-9.78%
Health Care	0.09%	-52.31%

SAVING ACCOUNTS

(Interest Rates as of October 11, 2022)

	Description	Rate
Equitable Bank	EQB1000	2.95% (A)
Equitable Bank	EQB1001	3.10% (F)
ADS ISA Account (Hollis)	DYN5000	2.90% (A)
ADS ISA Account (Hollis)	DYN5004	3.05% (F)
Home Trust HISA	HOM100	3.10% (A)
Home Trust HISA	HOM101	3.35% (F)
Renaissance HISA	ATL5000	2.90% (A)
Renaissance HISA	ATL5001	3.15% (F)

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