



# MARKET CLOSE

## Canada

- The S&P/TSX Composite decreased 0.46% on the week, led by a decrease of 2.3% in Consumer Staples.
- The economy saw employment gains for a fifth straight month in April as Canada added 41,400 jobs, all in part-time work, while the unemployment rate continued to hold at a record low of 5%.

## United States

- The S&P/500 Composite decreased 0.80% on the week.
- According to the Labor Department, the US added a healthy 253,000 jobs in April as the unemployment rate dipped to 3.4%, matching a 54-year low as job gains were seen in the Health Care and service industries as average hourly wages rose by 0.5%.

Source: Morningstar

## MARKET INDICATORS & TRENDS

May 5, 2023	Index	MTD	YTD	2022	2021
S&P/TSX	20,542.03	-0.46%	5.97%	-8.66%	21.74%
S&P 500	4,136.25	-0.80%	7.73%	-19.44%	26.89%
NASDAQ	12,235.41	0.07%	16.90%	-33.10%	20.36%
MSCI EAFE	2,144.63	0.04%	10.32%	-16.79%	8.78%
MSCI World	2,821.99	-0.49%	8.43%	-19.46%	20.14%
	Index	MTD	YTD	2022	2021
CAD	\$0.7477	1.33%	1.34%	-6.75%	0.70%
Euro	\$1.1019	0.00%	2.93%	-5.85%	-6.92%
Gold	\$2,024.80	1.29%	10.88%	-0.13%	-3.51%
Oil – WTI	\$71.34	-7.09%	-11.11%	6.71%	55.01%
Gas	\$2.14	-11.33%	-52.25%	19.97%	46.91%
	Index	MTD	YTD	2022	2021
FTSE/TMX Canada Universe	1,089.50	-0.56%	3.65%	-11.41%	-2.53%
FTSE/TMX Short Term	749.20	-0.05%	2.22%	-3.93%	-0.93%
FTSE/TMX Mid Term	1,209.40	-0.30%	4.30%	-10.06%	-2.69%
FTSE/TMX Long Term	1,693.90	-1.51%	5.19%	-21.23%	-4.52%

## UP AND DOWN

Canada		
Overnight	4.50%	▲
Bank of Canada	4.75%	▲
Prime Rate	6.70%	▲

United States		
Fed Fund Rates	5.25%	▲
Discount Rate	5.25%	▲
Prime Rate	8.25%	▲

Next Bank of Canada meeting: June 7, 2023  
Next US Federal Reserve meeting: June 14, 2023

## S&P/TSX SECTOR PERFORMANCE

(As at May 5, 2023)

Sector	MTD	YTD
Financials	-1.63%	1.48%
Energy	-5.37%	-6.89%
Materials	1.83%	12.99%
Industrials	-0.40%	6.55%
Consumer Discretionary	-1.17%	4.18%
Telecom Services	-2.14%	5.03%
Info Tech	6.69%	33.38%
Consumer Staples	-2.26%	5.24%
Utilities	0.90%	8.92%
Health Care	-0.19%	7.57%

## SAVING ACCOUNTS

(Interest Rates as of May 1, 2023)

	Description	Rate
Equitable Bank	EQB1000	4.20% (A)
Equitable Bank	EQB1001	4.35% (F)
ADS ISA Account (Hollis)	DYN5000	4.35% (A)
ADS ISA Account (Hollis)	DYN5004	4.50% (F)
Home Trust HISA	HOM100	4.20% (A)
Home Trust HISA	HOM101	4.45% (F)
Renaissance HISA	ATL5000	4.05% (A)
Renaissance HISA	ATL5001	4.20% (F)

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