



MARKET CLOSE

Canada

- The S&P/TSX Composite decreased by 1.19% for the week, with the Health Care sector leading the decline with an 11.23% decrease.
- The Bank of Canada (BOC) maintained its key interest rates last week for the sixth consecutive meeting. Consequently, the BOC's overnight interest rate and deposit rates remain at 5%, while its target for the bank rate stays at 5.25%.

United States

- The S&P/500 Composite declined by 1.51% for the week.
- According to the Labor Department, the core consumer price index, which excludes food and energy costs, increased by 0.4% from February. The year-over-year rate remained unchanged at 3.8%.

Source: Morningstar

MARKET INDICATORS & TRENDS

April 12, 2024	Index	MTD	YTD	2023	2022
S&P/TSX	21,899.99	-1.20%	4.49%	8.12%	-8.66%
Dow Jones	37,983.24	-4.58%	0.78%	13.70%	-8.78%
S&P 500	5,123.41	-2.49%	7.41%	24.23%	-19.44%
NASDAQ	16,175.09	-1.25%	7.75%	43.42%	-33.10%
MSCI EAFE	2,289.77	-2.54%	2.40%	15.03%	-16.79%
MSCI World	3,351.01	-2.52%	5.74%	21.77%	-19.46%
	Index	MTD	YTD	2023	2022
CAD	\$0.7260	-1.71%	-3.85%	2.34%	-6.75%
Euro	\$1.0643	-1.36%	-3.59%	3.12%	-5.85%
Gold	\$2,356.20	6.26%	13.73%	13.45%	-0.13%
Oil – WTI	\$85.66	2.99%	19.55%	-10.73%	6.71%
Gas	\$1.77	0.40%	-29.59%	-43.82%	19.97%
	Index	MTD	YTD	2023	2022
FTSE/TMX Canada Universe	1,095.10	-1.15%	-2.35%	6.70%	-11.41%
FTSE/TMX Short Term	770.90	-0.18%	0.14%	5.03%	-3.93%
FTSE/TMX Mid Term	1,204.40	-1.03%	-2.14%	6.14%	-10.06%
FTSE/TMX Long Term	1,653.80	-2.71%	-6.22%	9.51%	-21.23%

UP AND DOWN

Canada		
Overnight	5.00%	▲
Bank of Canada	5.25%	▲
Prime Rate	7.20%	▲

United States		
Fed Fund Rates	5.50%	▲
Discount Rate	5.50%	▲
Prime Rate	8.50%	▲

Next Bank of Canada meeting: June 5, 2024
Next US Federal Reserve meeting: May 1, 2024

S&P/TX SECTOR PERFORMANCE

(As at April 12, 2024)

Sector	MTD	YTD
Financials	-3.09%	1.16%
Energy	4.75%	23.39%
Materials	6.02%	11.70%
Industrials	-1.45%	9.18%
Consumer Discretionary	-2.81%	0.93%
Telecom Services	-2.55%	-10.83%
Info Tech	-4.44%	0.74%
Consumer Staples	-2.61%	2.59%
Utilities	-5.32%	-7.52%
Health Care	-10.59%	5.02%

SAVING ACCOUNTS

Interest Rates as of April 12, 2024)

	Description	Rate
Equitable Bank	EQB1000	4.65% (A)
Equitable Bank	EQB1001	4.80% (F)
ADS ISA Account (Scotia)	DYN5000	4.75% (A)
ADS ISA Account (Scotia)	DYN5004	5.00% (F)
Home Trust HISA	HOM100	4.65% (A)
Home Trust HISA	HOM101	4.90% (F)
Renaissance HISA	ATL5000	4.55% (A)
Renaissance HISA	ATL5001	4.80% (F)

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