

# MARKET CLOSE

## Canada

- S&P/TSX Composite rose 0.50% on the week, led by Consumer Staples sector which gained 2.70%.
- Q3 Real GDP Growth moderated to 1.30% annualized, with declining exports being the cause. Q3 Nominal GDP grew 1.70% annualized. All domestic demand components (Consumption, Investment and Government spending) remained robust.

## United States

- The S&P 500 Index rose 0.99%.
- Q3 Real GDP Growth steadied to 2.10% annualized, with business investment beginning to slow down. It is anticipated that Q1 Real GDP of 3.1% will continue its softening into Q4 2019, due to U.S.-China trade war where investment and inventories were cut back.

Resource: National Bank

## MARKET INDICATORS & TRENDS

November 29, 2019	Index	MTD	YTD	2018	2017
S&P / TSX	17040.2	3.38%	18.97%	-11.64%	6.03%
S&P 500	3140.98	3.40%	25.30%	-6.24%	19.42%
MSCI EAFE	1974.47	0.97%	14.80%	-16.13%	21.78%
MSCI World	2292.26	2.63%	21.67%	-10.44%	20.11%
	Index	MTD	YTD	2018	2017
CAD	0.7530	-0.91%	2.73%	-8.04%	6.71%
Euro	1.1018	-1.20%	-3.87%	-4.49%	13.71%
Gold	1465.60	-3.25%	14.65%	-2.04%	13.30%
Oil – WTI	55.17	1.83%	21.49%	-24.62%	12.14%
Gas	2.28	-13.37%	-22.41%	-0.20%	-20.89%
	Index	MTD	YTD	2018	2017
DEX Universe	1137.20	0.51%	8.16%	1.41%	2.51%
DEX Short Term	733.40	0.07%	3.25%	1.91%	0.09%
DEX Mid Term	1219.90	0.11%	6.91%	1.90%	0.96%
DEX Long Term	1976.60	1.34%	15.65%	0.31%	7.03%

## UP AND DOWN

Canada		
Overnight	1.75%	▲
Bank of Canada	2.00%	▲
Prime Rate	3.95%	▼
United States		
Fed Fund Rates	1.75%	▼
Discount Rate	2.25%	▲
Prime Rate	4.75%	▲

**Next Bank of Canada meeting (December 4, 2019)**  
**Next Federal Bank meeting (December 10, 2019)**

## S&P/TSX SECTOR PERFORMANCE (As at November 29, 2019)

Sector	MTD	YTD
Financials	2.94%	20.07%
Energy	7.77%	-3.66%
Materials	-0.97%	15.88%
Industrial	3.45%	23.46%
Consumer Discretionary	3.03%	15.05%
Telecom Services	3.66%	8.34%
Information Technology	5.99%	55.11%
Consumer Staples	2.20%	14.35%
Utilities	2.77%	32.44%
Health Care	-3.23%	-12.59%

## SAVING ACCOUNTS (Interest Rates as of Dec. 2, 2019)

	Description	Rate
Equitable Bank	EQB100	1.60% (A)
Equitable Bank	EQB200	1.85% (F)
ADS ISA Account (Hollis)	DYN5000	1.60% (A)
ADS ISA Account (Hollis)	DYN5004	1.85% (F)
Manulife Bank ISA	MIP510	1.40% (A)
Manulife Bank ISA	MIP610	1.65% (F)
Renaissance HISA	ATL5000	1.60% (A)
Renaissance HISA	ATL5001	1.85% (F)

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