



MARKET CLOSE

Canada

- The S&P/TSX Composite decreased 1.06% on the week, led by a decrease of 8.8% in the Health Care sector.
- According to Statistics Canada, Canada's real gross domestic product grew 0.3% in April, with growth led by increases in the mining and oil and gas extraction sectors at 3.3% and 3.9%, respectively.

United States

- The S&P/500 Composite decreased 3.2% on the week.
- According to the US Commerce Department, consumer spending, which accounts for more than two-thirds of US economic activity, gained 0.2% in May, the smallest rise in five months.

Source: Morningstar

MARKET INDICATORS & TRENDS

June 30, 2022	Index	MTD	YTD	2021	2020
S&P/TSX	18,861.36	-9.01%	-11.13%	21.74%	2.17%
S&P 500	3,785.38	-8.39%	-20.58%	26.89%	16.26%
MSCI EAFE	1,846.28	-9.40%	-20.97%	8.78%	5.43%
MSCI World	2,546.19	-8.77%	-21.21%	20.14%	14.06%

	Index	MTD	YTD	2021	2020
CAD	\$0.7768	-1.75%	-1.82%	0.70%	2.03%
Euro	\$1.0484	-2.33%	-7.79%	-6.92%	8.95%
Gold	\$1,807.30	-1.92%	-1.16%	-3.51%	24.42%
Oil – WTI	\$105.76	-7.77%	40.62%	55.01%	-20.54%
Gas	\$5.42	-33.41%	45.42%	46.91%	15.99%

	Index	MTD	YTD	2021	2020
FTSE/TMX Canada Universe	1,044.60	-2.18%	-12.24%	-2.53%	8.68%
FTSE/TMX Short Term	730.30	-0.79%	-4.39%	-0.93%	5.28%
FTSE/TMX Mid Term	1,146.00	-1.94%	-11.34%	-2.69%	10.08%
FTSE/TMX Long Term	1,602.60	-4.35%	-22.13%	-4.52%	11.90%

S&P/TSX SECTOR PERFORMANCE

(As at June 30, 2022)

Sector	MTD	YTD
Financials	-8.97%	-12.70%
Energy	-14.98%	39.79%
Materials	-14.99%	-9.05%
Industrials	-1.40%	-9.98%
Consumer Discretionary	-6.30%	-17.88%
Telecom Services	-5.42%	-2.25%
Info Tech	-7.99%	-39.81%
Consumer Staples	-4.36%	-0.74%
Utilities	-3.24%	-0.61%
Health Care	-17.86%	-48.96%

UP AND DOWN

Canada		
Overnight	1.50%	▲
Bank of Canada	1.75%	▲
Prime Rate	3.70%	▲

United States		
Fed Fund Rates	1.75%	▲
Discount Rate	1.75%	▲
Prime Rate	4.75%	▲

Next Bank of Canada meeting: July 13, 2022

Next US Federal Reserve meeting: July 27, 2022

SAVING ACCOUNTS

(Interest Rates as of July 4, 2022)

	Description	Rate
Equitable Bank	EQB1000	1.30% (A)
Equitable Bank	EQB1001	1.45% (F)
ADS ISA Account (Hollis)	DYN5000	1.25% (A)
ADS ISA Account (Hollis)	DYN5004	1.40% (F)
Home Trust HISA	HOM100	1.40% (A)
Home Trust HISA	HOM101	1.65% (F)
Renaissance HISA	ATL5000	1.25% (A)
Renaissance HISA	ATL5001	1.50% (F)

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