



# MARKET CLOSE

## Canada

- The S&P/TSX Composite decreased 0.41% on the week led by a decrease of 3.90% in the Materials sector.
- The Canadian Federal government announced 12-week extensions for both the Canada Recovery Benefit (CRB) and the Canada Recovery Caregiving Benefit (CRCB), as well as an additional 24 weeks of eligibility for Employment Insurance.

## United States

- The S&P/500 Composite decreased 0.71% on the week.
- Sales of previously owned homes rose in January, as the market stayed hot during the usually slower winter period and a shortage of homes for sale kept pushing home prices higher. Existing-home sales rose 0.6% in January from December to a seasonally adjusted annual rate of 6.69 million, according to the National Association of Realtors. The January sales marked a 23.7% increase from a year earlier. Home sales surged in 2020 to the highest level since 2006, as historically-low interest rates spurred demand and buyers looked for more space.

Source: Morningstar

## MARKET INDICATORS & TRENDS

February 19, 2021	Index	MTD	YTD	2020	2019
S&P/TSX	18,384.27	6.04%	5.45%	2.17%	19.87%
S&P 500	3,906.71	5.18%	4.01%	16.26%	29.25%
MSCI EAFE	2,232.56	5.11%	3.96%	5.43%	18.78%
MSCI World	2,806.47	5.44%	4.33%	14.06%	25.53%
	Index	MTD	YTD	2020	2019
CAD	\$0.7925	1.25%	0.87%	2.03%	4.31%
Euro	\$1.2119	-0.14%	-0.79%	8.95%	-2.48%
Gold	\$1,775.80	-3.87%	-6.30%	24.42%	18.42%
Oil – WTI	\$59.24	13.49%	22.09%	-20.54%	35.92%
Gas	\$3.07	19.70%	20.87%	15.99%	-26.60%
	Index	MTD	YTD	2020	2019
FTSE/TMX Canada Universe	1,180.90	-2.22%	-3.30%	8.68%	7.66%
FTSE/TMX Short Term	769.20	-0.36%	-0.23%	5.28%	3.20%
FTSE/TMX Mid Term	1,297.90	-1.82%	-2.30%	10.08%	6.37%
FTSE/TMX Long Term	1,989.70	-4.79%	-7.69%	11.90%	14.55%

## UP AND DOWN

Canada		
Overnight	0.25%	▼
Bank of Canada	0.50%	▼
Prime Rate	2.45%	▼
United States		
Fed Fund Rates	0.25%	▼
Discount Rate	0.75%	▼
Prime Rate	3.25%	▼

Next Bank of Canada meeting: March 10, 2021

Next US Federal Reserve meeting: March 16, 2021

## S&P/TSX SECTOR PERFORMANCE (As at February 19, 2021)

Sector	MTD	YTD
Financials	6.33%	5.51%
Energy	18.69%	17.64%
Materials	-0.66%	-4.13%
Industrials	5.14%	2.56%
Consumer Discretionary	7.94%	5.10%
Telecom Services	0.01%	0.15%
Info Tech	8.49%	10.07%
Consumer Staples	0.55%	-3.71%
Utilities	-1.00%	1.59%
Health Care	14.27%	54.06%

## SAVING ACCOUNTS (Interest Rates as of February 22, 2021)

	Description	Rate
Equitable Bank	EQB1000	0.35% (A)
Equitable Bank	EQB1001	0.50% (F)
ADS ISA Account (Hollis)	DYN5000	0.40% (A)
ADS ISA Account (Hollis)	DYN5004	0.50% (F)
Manulife Bank ISA	MIP510	0.15% (A)
Manulife Bank ISA	MIP610	0.40% (F)
Renaissance HISA	ATL5000	0.25% (A)
Renaissance HISA	ATL5001	0.50% (F)

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