



MARKET CLOSE

Canada

- The S&P/TSX Composite decreased 0.90% on the week, led by a decrease of 5.19 in the Health Care sector.
- Canada's economy added 90,200 jobs in August, the third consecutive monthly increase. The unemployment rate fell to 7.1%, compared with 7.5% in July, bringing the rate to the lowest level since the onset of the pandemic. August's gains were concentrated in full-time work in the service sector, led by gains in accommodation and food services. Employment increased in Ontario, Alberta, Saskatchewan and Nova Scotia in August, with little or no change in all other provinces. British Columbia remained the lone province with employment above pre-pandemic levels.

United States

- The S&P/500 Composite decreased 1.69% on the week.
- The US added 235,000 jobs in August, the lowest monthly increase since January and about a third of the estimate for the month. Despite the slower than expected job growth the unemployment rate dropped to 5.2% from 5.4%, and average hourly earnings increased 0.6% in August and has now increased 4.3% over the past year.

Source: Morningstar

MARKET INDICATORS & TRENDS

September 10, 2021	Index	MTD	YTD	2020	2019
S&P/TSX	20,633.06	0.24%	18.35%	2.17%	19.87%
S&P 500	4,458.58	-1.42%	18.70%	16.26%	29.25%
MSCI EAFE	2,381.44	1.06%	10.89%	5.43%	18.78%
MSCI World	3,122.07	-0.61%	16.06%	14.06%	25.53%

	Index	MTD	YTD	2020	2019
CAD	\$0.7880	-0.59%	0.29%	2.03%	4.31%
Euro	\$1.1814	0.04%	-3.28%	8.95%	-2.48%
Gold	\$1,789.90	-1.43%	-5.55%	24.42%	18.42%
Oil – WTI	\$69.72	1.78%	43.69%	-20.54%	35.92%
Gas	\$4.94	12.82%	94.49%	15.99%	-26.60%

	Index	MTD	YTD	2020	2019
FTSE/TMX Canada Universe	1,189.60	0.00%	-2.59%	8.68%	7.66%
FTSE/TMX Short Term	770.80	0.05%	-0.03%	5.28%	3.20%
FTSE/TMX Mid Term	1,306.10	-0.02%	-1.68%	10.08%	6.37%
FTSE/TMX Long Term	2,018.10	-0.04%	-6.37%	11.90%	14.55%

S&P/TSX SECTOR PERFORMANCE

(As at September 10, 2021)

Sector	MTD	YTD
Financials	0.23%	23.22%
Energy	1.97%	37.18%
Materials	-1.21%	-2.49%
Industrials	1.25%	15.54%
Consumer Discretionary	0.66%	15.04%
Telecom Services	-1.19%	19.41%
Info Tech	1.47%	33.04%
Consumer Staples	-1.14%	16.67%
Utilities	0.53%	6.92%
Health Care	-6.11%	2.14%

UP AND DOWN

Canada		
Overnight	0.25%	▼
Bank of Canada	0.50%	▼
Prime Rate	2.45%	▼

United States		
Fed Fund Rates	0.25%	▼
Discount Rate	0.75%	▼
Prime Rate	3.25%	▼

Next Bank of Canada meeting: October 27, 2021

Next US Federal Reserve meeting: September 22, 2021

SAVING ACCOUNTS

(Interest Rates as of September 13, 2021)

	Description	Rate
Equitable Bank	EQB1000	0.40% (A)
Equitable Bank	EQB1001	0.55% (F)
ADS ISA Account (Hollis)	DYN5000	0.25% (A)
ADS ISA Account (Hollis)	DYN5004	0.35% (F)
Manulife Bank ISA	MIP510	0.15% (A)
Manulife Bank ISA	MIP610	0.40% (F)
Renaissance HISA	ATL5000	0.25% (A)
Renaissance HISA	ATL5001	0.50% (F)

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