

MARKET CLOSE

NEWS & NUMBERS | AUGUST 17, 2020

Canada

- The S&P/TSX Composite decreased 0.18% on the week, despite an increase in the Energy sector of 3.59%.
- Manufacturing shipments continued their recovery in June, with a 20.7% increase from the May level to C\$48.7 billion. This is the steepest monthly gain on record. All of the 21 industries surveyed registered higher sales. The largest improvements occurred in the transportation category (144.3%), with notable increases in the motor vehicle (+281.6%) and motor parts (+190.3%) segments. While all other categories recorded increases in shipments from the May levels, these two industries accounted for over half of the June increase.

United States

- The S&P/500 Composite increased 0.64% on the week.
- In June, the number of job openings increased to 5.9 million (+518K) from the month before but were still down 1,296K from a year earlier. The largest monthly increases were recorded in accommodation and food services (+198K), other services (+69K), and arts, entertainment, and recreation (+34K). Job openings fell in construction (-70K) and in state and local government education (-26K). The number of hires dropped 503K to 6.7 million or 4.9% of total employment.

Resource: National Bank

MARKET INDICATORS & TRENDS

August 14, 2020	Index	MTD	YTD	2019	2018
S&P/TSX	16,514.61	2.14%	-3.22%	19.87%	-11.64%
S&P 500	3,372.85	3.11%	4.40%	29.25%	-6.24%
MSCI EAFE	1,899.51	4.36%	-6.75%	18.78%	-16.13%
MSCI World	2,384.20	3.44%	1.09%	25.53%	-10.44%
	Index	MTD	YTD	2019	2018
CAD	\$0.7537	1.10%	-2.13%	4.31%	-8.04%
Euro	\$1.1842	1.60%	5.62%	-2.48%	-4.49%
Gold	\$1,937.00	-1.31%	27.17%	18.42%	-2.04%
Oil – WTI	\$42.01	4.32%	-31.20%	35.92%	-24.62%
Gas	\$2.36	30.96%	7.63%	-26.60%	-0.20%
	Index	MTD	YTD	2019	2018
DEX Universe	1,210.10	-1.10%	7.69%	7.66%	1.41%
DEX Short Term	765.30	-0.03%	4.51%	3.20%	1.91%
DEX Mid Term	1,312.50	-0.56%	8.76%	6.37%	1.90%
DEX Long Term	2,136.50	-2.69%	10.92%	14.55%	0.31%

UP AND DOWN

Canada		
Overnight	0.25%	▼
Bank of Canada	0.50%	▼
Prime Rate	2.45%	▼
United States		
Fed Fund Rates	0.25%	▼
Discount Rate	0.75%	▼
Prime Rate	3.25%	▼

Next Bank of Canada meeting (September 9, 2020)
 Next Federal Bank meeting (September 15, 2020)

S&P/TSX SECTOR PERFORMANCE (As at August 14, 2020)

Sector	MTD	YTD
Financials	5.63%	-13.47%
Energy	13.76%	-41.64%
Materials	-3.69%	24.72%
Industrial	4.74%	4.25%
Consumer Discretionary	3.96%	-4.18%
Telecom Services	2.80%	-8.89%
Information Technology	-3.96%	40.78%
Consumer Staples	1.26%	6.72%
Utilities	-0.84%	1.10%
Health Care	-4.43%	-31.63%

SAVING ACCOUNTS (Interest Rates as of August 17, 2020)

	Description	Rate
Equitable Bank	EQB1000	0.40% (A)
Equitable Bank	EQB1001	0.65% (F)
ADS ISA Account (Hollis)	DYN5000	0.40% (A)
ADS ISA Account (Hollis)	DYN5004	0.50% (F)
Manulife Bank ISA	MIP510	0.20% (A)
Manulife Bank ISA	MIP610	0.45% (F)
Renaissance HISA	ATL5000	0.30% (A)
Renaissance HISA	ATL5001	0.55% (F)

This material is general in nature and factual only, it does not constitute investment advice and should not be relied upon as such. It includes information concerning financial markets as at particular point in time and is subject to change without notice. Every effort has been made to compile it from reliable sources; however, no warranty can be made as to its accuracy or completeness. Index returns are for information purposes only and do not represent actual strategy or fund performance and do not reflect the impact of management fees, transaction costs or expenses and investors cannot invest directly in any index. Investors need to seek appropriate professional advice before making any financial decisions. Worldsource Wealth Management Inc. (WWM) is a wealth management company that includes the following three divisions under its umbrella: Worldsource Securities Inc., Investment Dealer, IDC Worldsource Insurance Network Inc., Managing General Agency and Worldsource Financial Management Inc., Mutual Fund Dealer. These divisions are separate corporate entities, which are affiliated (WWM group of companies). To learn more about WWM group of companies please visit www.worldsourcewealth.com.