



MARKET CLOSE

Canada

- The S&P/TSX Composite decreased by 0.20% for the week, led by a 3.94% decrease in the Energy sector.
- According to Statistics Canada, real gross domestic product rose by 0.2% in February, following a 0.5% gain in January.

United States

- The S&P 500 Composite increased by 0.55% for the week.
- According to the Bureau of Labor Statistics, U.S. jobs saw the smallest gain in 6 months, as nonfarm payrolls advanced by 175,000 in April, and the unemployment rate increased to 3.9%. Meanwhile, average hourly earnings climbed by 0.2% from March and 3.9% from a year ago, marking the slowest pace since June 2021.

Source: Morningstar

MARKET INDICATORS & TRENDS

May 3, 2024	Index	MTD	YTD	2023	2022
S&P/TSX	21,947.41	1.07%	4.72%	8.12%	-8.66%
Dow Jones	38,675.68	2.27%	2.62%	13.70%	-8.78%
S&P 500	5,127.79	1.83%	7.50%	24.23%	-19.44%
NASDAQ	16,156.33	3.18%	7.63%	43.42%	-33.10%
MSCI EAFE	2,309.49	1.27%	3.28%	15.03%	-16.79%
MSCI World	3,361.41	1.70%	6.07%	21.77%	-19.46%
	Index	MTD	YTD	2023	2022
CAD	\$0.7307	0.68%	-3.23%	2.34%	-6.75%
Euro	\$1.0761	0.89%	-2.52%	3.12%	-5.85%
Gold	\$2,308.60	0.25%	11.43%	13.45%	-0.13%
Oil – WTI	\$78.11	-4.66%	9.02%	-10.73%	6.71%
Gas	\$2.14	7.58%	-14.80%	-43.82%	19.97%
	Index	MTD	YTD	2023	2022
FTSE/TMX Canada Universe	1,098.30	1.17%	-2.07%	6.70%	-11.41%
FTSE/TMX Short Term	773.30	0.53%	0.45%	5.03%	-3.93%
FTSE/TMX Mid Term	1,207.60	1.22%	-1.88%	6.14%	-10.06%
FTSE/TMX Long Term	1,657.80	2.07%	-5.99%	9.51%	-21.23%

UP AND DOWN

Canada		
Overnight	5.00%	▲
Bank of Canada	5.25%	▲
Prime Rate	7.20%	▲

United States		
Fed Fund Rates	5.50%	▲
Discount Rate	5.50%	▲
Prime Rate	8.50%	▲

Next Bank of Canada meeting: June 5, 2024

Next US Federal Reserve meeting: June 11, 2024

S&P/TX SECTOR PERFORMANCE

(As at May 3, 2024)

Sector	MTD	YTD
Financials	1.15%	1.96%
Energy	-1.54%	19.58%
Materials	0.41%	11.99%
Industrials	1.72%	5.80%
Consumer Discretionary	-0.54%	1.85%
Telecom Services	1.40%	-10.05%
Info Tech	1.55%	1.32%
Consumer Staples	0.92%	5.66%
Utilities	3.78%	-2.20%
Health Care	-5.46%	7.38%

SAVING ACCOUNTS

Interest Rates as of May 6, 2024)

	Description	Rate
Equitable Bank	EQB1000	4.65% (A)
Equitable Bank	EQB1001	4.80% (F)
ADS ISA Account (Scotia)	DYN5000	4.75% (A)
ADS ISA Account (Scotia)	DYN5004	5.00% (F)
Home Trust HISA	HOM100	4.65% (A)
Home Trust HISA	HOM101	4.90% (F)
Renaissance HISA	ATL5000	4.55% (A)
Renaissance HISA	ATL5001	4.80% (F)

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