



MARKET CLOSE

Canada

- The S&P/TSX Composite increased 4.51% on the week, led by the Health Care sector, which saw an increase of 12.81%.
- Employment rose 84K in October according to the Labour Force Survey. This gain, combined with a 0.2 percentage point increase in the participation rate (to 65.2%), translated into a reduction of the unemployment rate from 9.0% to a still elevated 8.9%. Job creation in October was driven by the private sector (+76.3K) and self-employment (+32.8K), a first increase since the beginning of the pandemic) while public sector employees (-25K) saw losses.

United States

- The S&P/500 Composite increased 7.32% on the week.
- Nonfarm payrolls rose 638K in October, more than the 580K print expected by consensus. The positive surprise was compounded by a 15K upward revision to the prior month's results. The private sector added 906K jobs in October. Goods sector employment increased 123K on gains for manufacturing (+38K) and construction (+84K). Employment in the public sector, for its part, dropped 268K on declines for both federal (-138K due in part to a decrease in the number of temporary census workers) and state/local administrations (-130K).

Resource: National Bank

MARKET INDICATORS & TRENDS

November 6, 2020	Index	MTD	YTD	2019	2018
S&P/TSX	16282.83	4.51%	-4.57%	19.87%	-11.64%
S&P 500	3509.44	7.32%	8.63%	29.25%	-6.24%
MSCI EAFE	1924.19	8.10%	-5.54%	18.78%	-16.13%
MSCI World	2470.05	7.72%	4.73%	25.53%	-10.44%
	Index	MTD	YTD	2019	2018
CAD	0.7662	2.05%	-0.51%	4.31%	-8.04%
Euro	1.1874	1.95%	5.90%	-2.48%	-4.49%
Gold	1951.70	3.82%	28.14%	18.42%	-2.04%
Oil – WTI	37.14	3.77%	-39.17%	35.92%	-24.62%
Gas	2.89	-13.89%	31.93%	-26.60%	-0.20%
	Index	MTD	YTD	2019	2018
DEX Universe	1208.70	0.36%	7.56%	7.66%	1.41%
DEX Short Term	768.00	0.07%	4.88%	3.20%	1.91%
DEX Mid Term	1317.20	0.24%	9.15%	6.37%	1.90%
DEX Long Term	2114.50	0.79%	9.78%	14.55%	0.31%

UP AND DOWN

Canada		
Overnight	0.25%	▼
Bank of Canada	0.50%	▼
Prime Rate	2.45%	▼
United States		
Fed Fund Rates	0.25%	▼
Discount Rate	0.75%	▼
Prime Rate	3.25%	▼

Next Bank of Canada meeting (December 9, 2020)
Next Federal Bank meeting (December 16, 2020)

S&P/TSX SECTOR PERFORMANCE (As at November 6, 2020)

Sector	MTD	YTD
Financials	3.80%	-14.74%
Energy	2.81%	-54.90%
Materials	5.84%	29.05%
Industrials	5.49%	9.11%
Consumer Discretionary	5.08%	0.68%
Telecom Services	1.82%	-12.68%
Info Tech	9.26%	42.24%
Consumer Staples	5.83%	7.32%
Utilities	3.89%	8.51%
Health Care	12.81%	-26.69%

SAVING ACCOUNTS (Interest Rates as of November 9, 2020)

	Description	Rate
Equitable Bank	EQB1000	0.25% (A)
Equitable Bank	EQB1001	0.50% (F)
ADS ISA Account (Hollis)	DYN5000	0.40% (A)
ADS ISA Account (Hollis)	DYN5004	0.50% (F)
Manulife Bank ISA	MIP510	0.15% (A)
Manulife Bank ISA	MIP610	0.40% (F)
Renaissance HISA	ATL5000	0.25% (A)
Renaissance HISA	ATL5001	0.50% (F)

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