



MARKET CLOSE

Canada

- The S&P/TSX Composite increased 1.50% on the week, led by an increase of 9.15% in the Energy sector.
- Ravaged by drought, Canada's wheat crop will see the smallest harvest in 14 years, and its canola harvest will shrink to a nine-year low. According to Statistics Canada, this year's first report on crop production estimated the wheat harvest at 22.9 million tonnes, down 35% from last year. Canola production looked set to reach 14.7 million tonnes, down 24% from last year.

United States

- The S&P/500 Composite increased 1.52% on the week.
- Applications for US state unemployment rose for the first time in five weeks, as the labor market makes its way to a full recovery in fits and starts. Initial unemployment claims in regular state programs totaled 353,000 in the week ended Aug. 21, up 4,000 from the prior week, though still near pandemic lows according to a report issued by the Labor Department. Continuing claims for state benefits fell slightly to 2.9 million in the week ended Aug. 14.

Source: Morningstar

MARKET INDICATORS & TRENDS

August 27, 2021	Index	MTD	YTD	2020	2019
S&P/TSX	20,644.64	1.76%	18.42%	2.17%	19.87%
S&P 500	4,509.37	2.60%	20.06%	16.26%	29.25%
MSCI EAFE	2,349.46	1.22%	9.40%	5.43%	18.78%
MSCI World	3,133.67	2.10%	16.49%	14.06%	25.53%

	Index	MTD	YTD	2020	2019
CAD	\$0.7925	-1.17%	0.87%	2.03%	4.31%
Euro	\$1.1795	-0.63%	-3.44%	8.95%	-2.48%
Gold	\$1,816.60	0.22%	-4.14%	24.42%	18.42%
Oil – WTI	\$68.74	-7.05%	41.67%	-20.54%	35.92%
Gas	\$4.37	11.65%	72.12%	15.99%	-26.60%

	Index	MTD	YTD	2020	2019
FTSE/TMX Canada Universe	1,191.90	0.07%	-2.40%	8.68%	7.66%
FTSE/TMX Short Term	770.20	0.04%	-0.10%	5.28%	3.20%
FTSE/TMX Mid Term	1,307.40	0.04%	-1.58%	10.08%	6.37%
FTSE/TMX Long Term	2,030.30	0.15%	-5.81%	11.90%	14.55%

S&P/TSX SECTOR PERFORMANCE

(As at August 27, 2021)

Sector	MTD	YTD
Financials	3.16%	24.70%
Energy	-0.47%	35.92%
Materials	-2.74%	-1.08%
Industrials	2.24%	12.85%
Consumer Discretionary	-0.87%	14.84%
Telecom Services	2.51%	20.24%
Info Tech	7.64%	29.65%
Consumer Staples	1.59%	17.49%
Utilities	0.71%	6.52%
Health Care	0.40%	7.83%

UP AND DOWN

Canada		
Overnight	0.25%	▼
Bank of Canada	0.50%	▼
Prime Rate	2.45%	▼

United States		
Fed Fund Rates	0.25%	▼
Discount Rate	0.75%	▼
Prime Rate	3.25%	▼

Next Bank of Canada meeting: September 8, 2021

Next US Federal Reserve meeting: September 22, 2021

SAVING ACCOUNTS

(Interest Rates as of August 30, 2021)

	Description	Rate
Equitable Bank	EQB1000	0.40% (A)
Equitable Bank	EQB1001	0.55% (F)
ADS ISA Account (Hollis)	DYN5000	0.25% (A)
ADS ISA Account (Hollis)	DYN5004	0.35% (F)
Manulife Bank ISA	MIP510	0.15% (A)
Manulife Bank ISA	MIP610	0.40% (F)
Renaissance HISA	ATL5000	0.25% (A)
Renaissance HISA	ATL5001	0.50% (F)

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