



# MARKET CLOSE

## Canada

- The S&P/TSX Composite decreased by 1.67% over the week, led by a 3.47% decrease in the Energy sector.
- According to Statistics Canada, wholesale sales excluding petroleum, petroleum products, and other hydrocarbons, as well as oilseeds and grains, rose by 2.4% to \$83.3 billion in April. The overall increase was driven by sales growth in five of the seven subsectors. The motor vehicle and motor vehicle parts and accessories subsector increased by 10.2% to \$14.6 billion in April, reaching its highest level since November 2023.

## United States

- The S&P 500 Composite increased by 1.58% over the week.
- According to the Labor Department, the producer price index, which measures the average changes in prices received by domestic producers for their output, declined by 0.2% in May

Source: Morningstar

## MARKET INDICATORS & TRENDS

June 14, 2024	Index	MTD	YTD	2023	2022
S&P/TSX	21,639.10	-2.83%	3.25%	8.12%	-8.66%
Dow Jones	38,589.16	-0.25%	2.39%	13.70%	-8.78%
S&P 500	5,431.60	2.92%	13.87%	24.23%	-19.44%
NASDAQ	17,688.88	5.70%	17.84%	43.42%	-33.10%
MSCI EAFE	2,306.41	-2.09%	3.14%	15.03%	-16.79%
MSCI World	3,492.05	1.36%	10.19%	21.77%	-19.46%
	Index	MTD	YTD	2023	2022
CAD	\$0.7281	-0.78%	-3.58%	2.34%	-6.75%
Euro	\$1.0703	-1.34%	-3.04%	3.12%	-5.85%
Gold	\$2,331.40	0.37%	12.53%	13.45%	-0.13%
Oil – WTI	\$78.45	1.90%	9.49%	-10.73%	6.71%
Gas	\$2.88	11.36%	14.60%	-43.82%	19.97%
	Index	MTD	YTD	2023	2022
FTSE/TMX Canada Universe	1,131.30	2.40%	0.87%	6.70%	-11.41%
FTSE/TMX Short Term	784.30	1.07%	1.88%	5.03%	-3.93%
FTSE/TMX Mid Term	1,243.80	2.57%	1.06%	6.14%	-10.06%
FTSE/TMX Long Term	1,747.00	4.19%	-0.94%	9.51%	-21.23%

## UP AND DOWN

Canada		
Overnight	5.00%	▲
Bank of Canada	5.25%	▲
Prime Rate	7.20%	▲

United States		
Fed Fund Rates	5.50%	▲
Discount Rate	5.50%	▲
Prime Rate	8.50%	▲

Next Bank of Canada meeting: July 24, 2024  
Next US Federal Reserve meeting: July 30, 2024

## S&P/TX SECTOR PERFORMANCE

(As at June 14, 2024)

Sector	MTD	YTD
Financials	-3.29%	0.83%
Energy	-9.20%	12.58%
Materials	-6.09%	11.09%
Industrials	-0.31%	5.53%
Consumer Discretionary	-1.84%	0.72%
Telecom Services	-2.69%	-11.39%
Info Tech	4.36%	0.47%
Consumer Staples	-0.64%	8.57%
Utilities	-2.11%	-2.61%
Health Care	-1.27%	-1.60%

## SAVING ACCOUNTS

Interest Rates as of June 17, 2024)

	Description	Rate
Equitable Bank	EQB1000	4.40% (A)
Equitable Bank	EQB1001	4.55% (F)
ADS ISA Account (Scotia)	DYN5000	4.75% (A)
ADS ISA Account (Scotia)	DYN5004	5.00% (F)
Home Trust HISA	HOM100	4.40% (A)
Home Trust HISA	HOM101	4.65% (F)
Renaissance HISA	ATL5000	4.55% (A)
Renaissance HISA	ATL5001	4.80% (F)

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