



MARKET CLOSE

Canada

- The S&P/TSX Composite increased 2.85% on the week, led by an increase of 7.17% in the Energy sector
- A lack of inventory constrained July auto sales in Canada, according to DesRosiers Automotive Consultants. The firm reported Canadian auto sales were down 16.2% on the month

United States

- The S&P/500 Composite increased 3.26% on the week
- US inflation decelerated in July by more than expected, reflecting lower energy prices as the consumer price index increased 8.5% from a year earlier, which is down from the 9.1% increase seen in June, which in turn was the largest increase in four decades, according to the U.S. Department of Labor

Source: Morningstar

MARKET INDICATORS & TRENDS

August 12, 2022	Index	MTD	YTD	2021	2020
S&P/TSX	20,179.81	2.47%	-4.91%	21.74%	2.17%
S&P 500	4,280.15	3.63%	-10.20%	26.89%	16.26%
NASDAQ	13,047.19	5.30%	-16.60%	20.36%	41.12%
MSCI EAFE	1,963.88	1.37%	-15.93%	8.78%	5.43%
MSCI World	2,834.51	3.21%	-12.29%	20.14%	14.06%
	Index	MTD	YTD	2021	2020
CAD	\$0.7823	0.10%	-1.12%	0.70%	2.03%
Euro	\$1.0259	0.38%	-9.77%	-6.92%	8.95%
Gold	\$1,798.60	2.03%	-1.64%	-3.51%	24.42%
Oil – WTI	\$92.09	-6.62%	22.44%	55.01%	-20.54%
Gas	\$8.77	6.55%	135.07%	46.91%	15.99%
	Index	MTD	YTD	2021	2020
FTSE/TMX Canada Universe	1,077.00	-0.77%	-9.52%	-2.53%	8.68%
FTSE/TMX Short Term	735.40	-0.51%	-3.72%	-0.93%	5.28%
FTSE/TMX Mid Term	1,188.10	-0.91%	-8.08%	-2.69%	10.08%
FTSE/TMX Long Term	1,701.30	-1.03%	-17.34%	-4.52%	11.90%

UP AND DOWN

Canada		
Overnight	2.50%	▲
Bank of Canada	2.75%	▲
Prime Rate	4.70%	▲

United States		
Fed Fund Rates	2.50%	▲
Discount Rate	2.50%	▲
Prime Rate	5.50%	▲

Next Bank of Canada meeting: September 7, 2022
Next US Federal Reserve meeting: September 20, 2022

S&P/TSX SECTOR PERFORMANCE

(As at August 12, 2022)

Sector	MTD	YTD
Financials	3.80%	-6.88%
Energy	-2.08%	42.44%
Materials	5.08%	-5.05%
Industrials	2.93%	2.22%
Consumer Discretionary	5.14%	-6.58%
Telecom Services	1.00%	-2.73%
Info Tech	5.11%	-30.54%
Consumer Staples	1.66%	6.30%
Utilities	1.63%	4.86%
Health Care	10.52%	-47.87%

SAVING ACCOUNTS

(Interest Rates as of August 15, 2022)

	Description	Rate
Equitable Bank	EQB1000	2.30% (A)
Equitable Bank	EQB1001	2.45% (F)
ADS ISA Account (Hollis)	DYN5000	2.25% (A)
ADS ISA Account (Hollis)	DYN5004	2.40% (F)
Home Trust HISA	HOM100	2.30% (A)
Home Trust HISA	HOM101	2.55% (F)
Renaissance HISA	ATL5000	2.25% (A)
Renaissance HISA	ATL5001	2.50% (F)

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