

Coaches Corner

Last week, the S&P/TSX Composite Index down (-0.25%) and the S&P 500 was up 1.57%

Year-to-date:

- S&P/TSX Composite is up 0.61%
- S&P 500 is up 4.21%

The last week's sector movers were as follows:

- the strongest sector was Energy, rising 2.67%
- the weakest sector was HealthCare, down (-3.36%)

Resource: National Bank

MARKET NEWS

Canada

- DEC Housing Starts was down (-13.8%), dominated by urban multiple unit starts, while DEC Teranet-NBC National House Price Index rose 0.2%

United States

- DEC CPI was up modestly 0.1% with DEC Retail Sales up 0.4% and NOV Consumer Credit rising \$28.0B

Eurozone

- NOV Unemployment Rate was down (-0.1%) and DEC Economic Confidence rose to 116.0, highest in 17 years

Resource: National Bank

UP AND DOWN



Canada

Overnight 1.00%

Bank of Canada 1.25%

Prime 3.20%

Next meeting: Jan. 17, 2018

United States

Fed Funds 1.50%

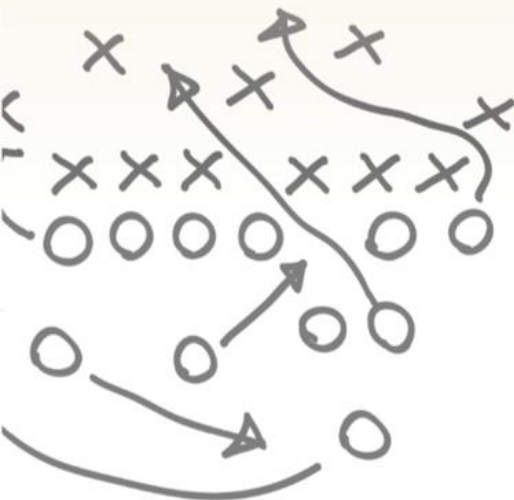
Discount 1.75%

Prime 4.25%

Next meeting: Jan. 30, 2018

MARKET INDICATORS & TRENDS (As at January 15, 2018)

	INDEX	MTD	YTD	2016	2015
S&P/TSX	16,308.18	0.61%	0.61%	17.51%	-11.09%
S&P 500	2,786.24	4.21%	4.21%	9.54%	-0.73%
MSCI EAFE	2,126.10	3.67%	3.67%	-1.88%	-3.30%
MSCI World	2,185.31	3.89%	3.89%	5.32%	-2.74%
	SPOT (USD)	MTD	YTD	2016	2015
CAD	\$ 0.8030	0.74%	0.74%	3.09%	-16.18%
Euro	\$ 1.2191	1.60%	1.60%	-2.82%	-10.26%
Gold	\$ 1,322.50	1.35%	1.35%	8.63%	-10.46%
Oil - WTI	\$ 63.80	5.91%	5.91%	45.03%	-30.47%
Gas	\$ 3.084	4.68%	4.68%	59.35%	-19.11%
	INDEX	MTD	YTD	2016	2015
DEX Universe	1,030.40	-0.62%	-0.62%	1.67%	3.52%
DEX Short Term	696.30	-0.10%	-0.10%	1.00%	2.62%
DEX Mid Term	1,112.70	-0.63%	-0.63%	1.61%	4.85%
DEX Long Term	1,681.20	-1.33%	-1.33%	2.47%	3.80%



S&P / TSX PERFORMANCE (As at January 15, 2018)

SECTOR	MTD	YTD
Financials	0.70%	0.70%
Energy	3.80%	3.80%
Materials	3.17%	3.17%
Industrials	-0.65%	-0.65%
Consumer Discretionary	-0.32%	-0.32%
Telecom Services	-2.59%	-2.59%
Info Tech	1.53%	1.53%
Consumer Staples	-1.44%	-1.44%
Utilities	-3.89%	-3.89%
Health Care	5.06%	5.06%

GIC RATES (As at January 15, 2018)

RSP COMPOUNDING	1 YEAR	3 YEARS	5 YEARS
B2B Bank	1.91%	2.50%	2.81%
Community Trust	1.60%	2.40%	2.60%
Effort Trust	2.10%	2.30%	2.40%
Laurentian Trust	1.91%	2.50%	2.81%
Manulife Bank	1.75%	2.25%	2.75%
Peoples Trust	1.10%	1.55%	1.80%

SAVINGS ACCOUNTS (As at January 15, 2018)

*Nominee accounts only	FUND CODE	RATE
B2B High Interest Investment Account*	BTB 100 (A)	1.00%
	BTB 101 (F)	1.25%
Equitable Bank*	EQB 100 (A)	1.00%
	EQB 200 (F)	1.25%
ADS Investment Savings Account (Hollis)	DYN 500 (A)	0.95%
	DYN 550 (F)	1.20%
Manulife Bank Premium Investment Savings*	MIP 501 (A)	1.10%
	MIP 601 (F)	1.35%
Renaissance High Interest Savings Account*	ATL 5000 (A)	0.95%
	ATL 5001 (F)	1.20%



UPCOMING DATES

Jan-15	US	Consumer Credit	Jan-17	US	Capacity Utilization	Jan-19	CA	Manufacturing Sales
Jan-17	CA	BoC Rate Decision	Jan-18	US	Housing Starts	Jan-19	CA	Intl Securities Transactions
Jan-17	US	MBA Mortgage Applications	Jan-18	US	Building Permits	Jan-19	US	UMich Sentiment
Jan-17	US	Industrial Production	Jan-18	US	Initial Jobless Claims			