

Monday Morning Quarterback

Monday, February 05, 2018

Coaches Corner

Last week, the S&P/TSX Composite Index was down (-3.90%) with the S&P 500 down (-3.85%).

Year-to-date:

- S&P/TSX Composite is down (-3.72%)
- S&P 500 is up 3.31%

The last week's sector movers were as follows:

- the strongest sector was InfoTech, rising 0.33%
- the weakest sector was HealthCare, down (-17.35%)

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Resource: National Bank

MARKET NEWS

Canada

- NOV Real GDP grew 0.4%
- JAN Markit Mfg PMI was another 1.2 points due to growing output and new orders

United States

- JAN Non-farm Payrolls grew by 200K, higher than consensus, with JAN Unemployment Rate holding at 4 1%
- DEC ISM Mfg Index fell 0.2 points
- DEC Savings Rate was essentially unchanged at 2.4%
- DEC Construction Spending was up 0.7% m/m and DEC Factory Orders also up 1.7%
- Q4 Employment Cost Index grew 0.6% q/q

Eurozone

 Q4 GDP rose to 2.3% with Q4 Unemployment Rate staying at 8.7%

Japar

• DEC Unemployment Rate moved up to 2.8%

Resource: National Bank

UP AND Down



Canada

Overnight	1.25%
Bank of Canada	1.50%
Prime	3.45%

Next Meeting: Mar. 7, 2018

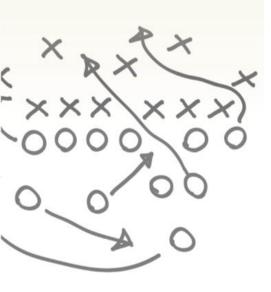
United States

Fed Funds	1.50%
Discount	1.75%
Prime	4.25%

Next Meeting: Mar 20, 2018

MARKET INDICATORS & TRENDS (As at February 5, 2018)

INDEX	MTD	YTD	2017	2016	
15,606.03	-2.17%	-3.72%	6.03%	17.51%	
2,762.13	-2.18%	3.31%	19.42%	9.54%	
2,123.82	-1.36%	3.56%	21.78%	-1.88%	
2,171.54	-1.88%	3.24%	20.11%	5.32%	
SPOT (USD)	MTD	YTD	2017	2016	
\$ 0.8048	-1.07%	0.97%	6.71%	3.09%	
\$ 1.2446	0.22%	3.72%	13.71%	-2.82%	
\$ 1,337.30	-0.43%	2.48%	13.30%	8.63%	
\$ 65.45	1.11%	8.65%	12.14%	45.03%	
\$ 2.846	-4.97%	-3.39%	-20.89%	59.35%	
INDEX	MTD	YTD	2017	2016	
1,024.00	-0.44%	-1.23%	2.51%	1.67%	
694.90	-0.07%	-0.30%	0.09%	1.00%	
1,103.20	-0.35%	-1.48%	0.96%	1.61%	
Long Term 1,663.50		-2.37%	7.03%	2.47%	
	15,606.03 2,762.13 2,123.82 2,171.54 SPOT (USD) \$ 0.8048 \$ 1.2446 \$ 1,337.30 \$ 65.45 \$ 2.846 INDEX 1,024.00 694.90 1,103.20	15,606.03 -2.17% 2,762.13 -2.18% 2,123.82 -1.36% 2,171.54 -1.88% SPOT (USD) MTD \$ 0.8048 -1.07% \$ 1.2446 0.22% \$ 1,337.30 -0.43% \$ 65.45 1.11% \$ 2.846 -4.97% INDEX MTD 1,024.00 -0.44% 694.90 -0.07% 1,103.20 -0.35%	15,606.03 -2.17% -3.72% 2,762.13 -2.18% 3.31% 2,123.82 -1.36% 3.56% 2,171.54 -1.88% 3.24% SPOT (USD) MTD YTD \$ 0.8048 -1.07% 0.97% \$ 1.2446 0.22% 3.72% \$ 1,337.30 -0.43% 2.48% \$ 65.45 1.11% 8.65% \$ 2.846 -4.97% -3.39% INDEX MTD YTD 1,024.00 -0.44% -1.23% 694.90 -0.07% -0.30% 1,103.20 -0.35% -1.48%	15,606.03 -2.17% -3.72% 6.03% 2,762.13 -2.18% 3.31% 19.42% 2,123.82 -1.36% 3.56% 21.78% 2,171.54 -1.88% 3.24% 20.11% SPOT (USD) MTD YTD 2017 \$ 0.8048 -1.07% 0.97% 6.71% \$ 1.2446 0.22% 3.72% 13.71% \$ 1,337.30 -0.43% 2.48% 13.30% \$ 65.45 1.11% 8.65% 12.14% \$ 2.846 -4.97% -3.39% -20.89% INDEX MTD YTD 2017 1,024.00 -0.44% -1.23% 2.51% 694.90 -0.07% -0.30% 0.09% 1,103.20 -0.35% -1.48% 0.96%	





S&P / TSX PERFORMANCE (As at February 5, 2018)

SECTOR	MTD	YTD
Financials	-1.78%	-1.46%
Energy	-2.26%	-6.25%
Materials	-3.13%	-3.72%
Industrials	-1.69%	-2.97%
Consumer Discretionary	-2.41%	-2.87%
Telecom Services	-1.75%	-6.25%
Info Tech	1.18%	6.42%
Consumer Staples	-2.51%	-4.36%
Utilities	-2.54%	-6.96%
Health Care	-11.08%	-13.06%

GIC RATES (As at February 5, 2018)

RSP COM POUNDING	1 YEAR (%)	3 YEARS (%)	5 YEARS (%)
B2B Bank	2.05	2.61	2.85
Effort Trust	2.20	2.50	2.50
Home Trust	2.07	2.63	2.86
Laurentian Bank	2.05	2.61	2.85
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Manulife Bank	1.85	2.35	2.80

SAVINGS ACCOUNTS (As at February 5, 2018)

*Nominee accounts only	FUND CODE	RATE
B2B High Interest Investment Account*	BTB 100 (A)	1.10%
BZB i light interest investment Account	BTB 101 (F)	1.35%
Equitable Bank*	EQB 100 (A)	1.15%
Lyukabie Darik	EQB 200 (F)	1.40%
ADS Investment Savings Account (Hollis)	DYN 500 (A)	1.10%
ADS IIIVestitient Savings Account (Floilis)	DYN 550 (F)	1.35%
Manulife Bank Premium Investment Savings*	MIP 501 (A)	1.25%
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Renaissance High Interest Savings Account*	ATL 5000 (A)	1.10%
Renaissance riigh interest Savings Account	ATL 5001 (F)	1.35%

UPCOMING DATES

Feb-05	US	Markit Services PMI	Feb-07	CA	Building Permits	Feb-08	CA	Housing Starts
Feb-06	US	Trade Balance	Feb-07	US	MBA Mortgage Applications	Feb-08	US	Initial Jobless Claims
Feb-06	CA	Int'l Merchandise Trade	Feb-07	US	Consumer Credit	Feb-09	CA	Unemployment Rate
						Feb-09	US	Wholesale Trade Sales