



MARKET CLOSE

Canada

- The S&P/TSX Composite decreased by 1.51% on the week, led by a 4.84% decrease in the Energy Sector.
- According to Statistics Canada, economy added 64,000 jobs in September, while the unemployment rate remained firm at 5.5%. Hourly wages climbed by 5.3% year-over-year, outpacing year-over-year inflation.

United States

- The S&P/500 Composite increased by 0.48% for the week.
- According to the labor Bureau, the US economy added 336,000 positions in September, marking the highest addition since January.

Source: Morningstar

MARKET INDICATORS & TRENDS

October 7, 2023	Index	MTD	YTD	2022	2021
S&P/TSX	19,246.07	-1.51%	-0.72%	-8.66%	21.74%
S&P 500	4,308.50	0.48%	12.22%	-19.44%	26.89%
NASDAQ	13,431.34	1.60%	28.33%	-33.10%	20.36%
MSCI EAFE	1,993.63	-1.85%	2.56%	-16.79%	8.78%
MSCI World	2,845.23	-0.28%	9.32%	-19.46%	20.14%
	Index	MTD	YTD	2022	2021
CAD	\$0.7320	-0.61%	-0.79%	-6.75%	0.70%
Euro	\$1.0586	0.12%	-1.11%	-5.85%	-6.92%
Gold	\$1,830.20	-0.97%	0.22%	-0.13%	-3.51%
Oil – WTI	\$82.79	-8.81%	3.15%	6.71%	55.01%
Gas	\$3.34	13.96%	-25.41%	19.97%	46.91%
	Index	MTD	YTD	2022	2021
FTSE/TMX Canada Universe	1,029.80	-0.58%	-2.03%	-11.41%	-2.53%
FTSE/TMX Short Term	738.90	-0.07%	0.82%	-3.93%	-0.93%
FTSE/TMX Mid Term	1,129.20	-0.67%	-2.61%	-10.06%	-2.69%
FTSE/TMX Long Term	1,515.70	-1.32%	-5.88%	-21.23%	-4.52%

UP AND DOWN

Canada		
Overnight	5.00%	▲
Bank of Canada	5.25%	▲
Prime Rate	7.20%	▲

United States		
Fed Fund Rates	5.50%	▲
Discount Rate	5.50%	▲
Prime Rate	8.50%	▲

Next Bank of Canada meeting: October 25, 2023

Next US Federal Reserve meeting: October 31, 2023

S&P/TX SECTOR PERFORMANCE

(As at October 7, 2023)

Sector	MTD	YTD
Financials	-1.75%	-4.05%
Energy	-4.84%	5.37%
Materials	-1.88%	-6.40%
Industrials	-0.23%	3.16%
Consumer Discretionary	-1.02%	0.96%
Telecom Services	-0.13%	-14.20%
Info Tech	0.79%	32.46%
Consumer Staples	1.60%	0.98%
Utilities	-0.10%	-10.52%
Health Care	-3.64%	13.18%

SAVING ACCOUNTS

(Interest Rates as of October 10, 2023)

	Description	Rate
Equitable Bank	EQB1000	4.65% (A)
Equitable Bank	EQB1001	4.80% (F)
ADS ISA Account (Hollis)	DYN5000	4.75% (A)
ADS ISA Account (Hollis)	DYN5004	5.00% (F)
Home Trust HISA	HOM100	4.65% (A)
Home Trust HISA	HOM101	4.90% (F)
Renaissance HISA	ATL5000	4.55% (A)
Renaissance HISA	ATL5001	4.80% (F)

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