



MARKET CLOSE

Canada

- The S&P/TSX Composite increased 1.05% for the week, led by a 4.32% increase in the Energy sector.
- The Bank of Canada held its policy rate steady for a fourth consecutive meeting and explicitly stated for the first time that it won't need to increase it again if the economy evolves in line with its forecasts.

United States

- The S&P/500 Composite increased 1.06% for the week.
- US inflation rose 0.2% from November to December. Compared with a year ago, prices increased 2.6%. Excluding volatile food and energy costs, prices also rose just 0.2% from month to month. At the same time, the US economy expanded at a surprisingly strong 3.3% annual pace in the final three months of last year.

MARKET INDICATORS & TRENDS

January 26, 2024	Index	MTD	YTD	2023	2022
S&P/TSX	21,125.28	0.80%	0.80%	8.12%	-8.66%
S&P 500	4,890.97	2.54%	2.54%	24.23%	-19.44%
NASDAQ	15,455.36	2.96%	2.96%	43.42%	-33.10%
MSCI EAFE	2,222.74	-0.60%	-0.60%	15.03%	-16.79%
MSCI World	3,216.23	1.48%	1.48%	21.77%	-19.46%
	Index	MTD	YTD	2023	2022
CAD	\$0.7434	-1.55%	-1.55%	2.34%	-6.75%
Euro	\$1.0853	-1.68%	-1.68%	3.12%	-5.85%
Gold	\$2,017.30	-2.63%	-2.63%	13.45%	-0.13%
Oil – WTI	\$78.01	8.88%	8.88%	-10.73%	6.71%
Gas	\$2.71	7.88%	7.88%	-43.82%	19.97%
	Index	MTD	YTD	2023	2022
FTSE/TMX Canada Universe	1,092.00	-2.63%	-2.63%	6.70%	-11.41%
FTSE/TMX Short Term	765.70	-0.53%	-0.53%	5.03%	-3.93%
FTSE/TMX Mid Term	1,202.40	-2.30%	-2.30%	6.14%	-10.06%
FTSE/TMX Long Term	1,656.30	-6.08%	-6.08%	9.51%	-21.23%

UP AND DOWN

Canada		
Overnight	5.00%	▲
Bank of Canada	5.25%	▲
Prime Rate	7.20%	▲

United States		
Fed Fund Rates	5.50%	▲
Discount Rate	5.50%	▲
Prime Rate	8.50%	▲

Next Bank of Canada meeting: March 6, 2024

Next US Federal Reserve meeting: January 30, 2024

S&P/TX SECTOR PERFORMANCE

(As at January 26, 2024)

Sector	MTD	YTD
Financials	-0.22%	-0.22%
Energy	1.32%	1.32%
Materials	-5.48%	-5.48%
Industrials	1.70%	1.70%
Consumer Discretionary	1.26%	1.26%
Telecom Services	4.22%	4.22%
Info Tech	6.19%	6.19%
Consumer Staples	2.79%	2.79%
Utilities	-1.06%	-1.06%
Health Care	-1.98%	-1.98%

SAVING ACCOUNTS

Interest Rates as of January 29, 2024)

	Description	Rate
Equitable Bank	EQB1000	4.65% (A)
Equitable Bank	EQB1001	4.80% (F)
ADS ISA Account (Scotia)	DYN5000	4.75% (A)
ADS ISA Account (Scotia)	DYN5004	5.00% (F)
Home Trust HISA	HOM100	4.65% (A)
Home Trust HISA	HOM101	4.90% (F)
Renaissance HISA	ATL5000	4.55% (A)
Renaissance HISA	ATL5001	4.80% (F)

This material is general in nature and factual only, it does not constitute investment advice and should not be relied upon as such. It includes information concerning financial markets as at particular point in time and is subject to change without notice. Every effort has been made to compile it from reliable sources; however, no warranty can be made as to its accuracy or completeness. Index returns are for information purposes only and do not represent actual strategy or fund performance and do not reflect the impact of management fees, transaction costs or expenses and investors cannot invest directly in any index. Investors need to seek appropriate professional advice before making any financial decisions. Worldsource Wealth Management is a wealth management company that includes the following three divisions under its umbrella: Worldsource Securities Inc., Investment Dealer, IDC Worldsource Insurance Network Inc., Managing General Agency and Worldsource Financial Management Inc., Mutual Fund Dealer. These divisions are separate corporate entities, which are affiliated (Worldsource Group of Companies Inc.). To learn more about Worldsource Group of Companies Inc. please visit www.worldsourcewealth.com.