



MARKET CLOSE

Canada

- The S&P/TSX Composite decreased 2.79% on the week, led by a decrease of 3.70% in the Materials sector.
- According to Statistics Canada, retail sales climbed 1.1% in April, with spending at general merchandise stores, such as department stores, supercentres and warehouse clubs, leading the way with monthly growth of 3.3% and decreases in spending seen in home furnishings, electronics and appliance retailers.

United States

- The S&P/500 Composite decreased 1.39% on the week.
- US business activity continued to gain pace in June for the fifth month in a row but at a slowing rate, as goods producers saw declines after three months of growth as the S&P Global Flash Composite Output Index—which gauges activity in the manufacturing and services sectors—pulled back to 53 in June from 54.3 in May, signaling the slowest upturn in output since March.

Source: Morningstar

MARKET INDICATORS & TRENDS

June 23, 2023	Index	MTD	YTD	2022	2021
S&P/TSX	19,418.23	-0.79%	0.17%	-8.66%	21.74%
S&P 500	4,348.33	4.03%	13.25%	-19.44%	26.89%
NASDAQ	13,492.52	4.31%	28.91%	-33.10%	20.36%
MSCI EAFE	2,097.68	2.74%	7.91%	-16.79%	8.78%
MSCI World	2,902.34	3.63%	11.51%	-19.46%	20.14%
	Index	MTD	YTD	2022	2021
CAD	\$0.7586	2.97%	2.82%	-6.75%	0.70%
Euro	\$1.0894	1.92%	1.77%	-5.85%	-6.92%
Gold	\$1,919.10	-2.28%	5.09%	-0.13%	-3.51%
Oil – WTI	\$69.16	1.57%	-13.83%	6.71%	55.01%
Gas	\$2.73	20.43%	-39.02%	19.97%	46.91%
	Index	MTD	YTD	2022	2021
FTSE/TMX Canada Universe	1,068.00	-0.84%	1.61%	-11.41%	-2.53%
FTSE/TMX Short Term	738.10	-0.63%	0.71%	-3.93%	-0.93%
FTSE/TMX Mid Term	1,172.80	-1.17%	1.15%	-10.06%	-2.69%
FTSE/TMX Long Term	1,664.20	-0.88%	3.35%	-21.23%	-4.52%

UP AND DOWN

Canada		
Overnight	4.75%	▲
Bank of Canada	5.00%	▲
Prime Rate	6.95%	▲

United States		
Fed Fund Rates	5.25%	▲
Discount Rate	5.25%	▲
Prime Rate	8.25%	▲

Next Bank of Canada meeting: July 12, 2023

Next US Federal Reserve meeting: July 26, 2023

S&P/TX SECTOR PERFORMANCE

(As at June 23, 2023)

Sector	MTD	YTD
Financials	-0.24%	-2.62%
Energy	-1.22%	-11.35%
Materials	-1.99%	-2.87%
Industrials	1.04%	4.61%
Consumer Discretionary	3.23%	4.44%
Telecom Services	-2.26%	-3.90%
Info Tech	-1.11%	34.82%
Consumer Staples	-3.37%	-2.19%
Utilities	-4.97%	0.43%
Health Care	-7.10%	-4.38%

SAVING ACCOUNTS

(Interest Rates as of June 26, 2023)

	Description	Rate
Equitable Bank	EQB1000	4.20% (A)
Equitable Bank	EQB1001	4.35% (F)
ADS ISA Account (Hollis)	DYN5000	4.60% (A)
ADS ISA Account (Hollis)	DYN5004	4.75% (F)
Home Trust HISA	HOM100	4.30% (A)
Home Trust HISA	HOM101	4.55% (F)
Renaissance HISA	ATL5000	4.30% (A)
Renaissance HISA	ATL5001	4.45% (F)

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