



MARKET CLOSE

Canada

- The S&P/TSX Composite decreased 0.70% on the week, led by a decrease of 8.38% in the Health Care sector.
- Canada's economy added 150,000 jobs in January, as the unemployment rate held steady at 5 per cent, according to Statistics Canada. Average hourly wages also rose 4.5% per cent in January, down from 4.8% cent in December, while total hours worked rose 0.8% on a monthly basis.

United States

- The S&P/500 Composite decreased 1.11% on the week.
- Housing starts fell 3.1% in 2022 compared to 2021, the first time since 2009 that the annual average has contracted.

Source: Morningstar

MARKET INDICATORS & TRENDS

February 10, 2023	Index	MTD	YTD	2022	2021
S&P/TSX	20,612.12	-0.75%	6.33%	-8.66%	21.74%
S&P 500	4,090.46	0.34%	6.54%	-19.44%	26.89%
NASDAQ	11,718.12	1.15%	11.96%	-33.10%	20.36%
MSCI EAFE	2,085.32	-0.72%	7.27%	-16.79%	8.78%
MSCI World	2,783.91	-0.04%	6.96%	-19.46%	20.14%
	Index	MTD	YTD	2022	2021
CAD	\$0.7494	-0.28%	1.57%	-6.75%	0.70%
Euro	\$1.0678	-1.70%	-0.25%	-5.85%	-6.92%
Gold	\$1,862.80	-3.46%	2.00%	-0.13%	-3.51%
Oil – WTI	\$79.72	1.08%	-0.67%	6.71%	55.01%
Gas	\$2.51	-6.33%	-43.82%	19.97%	46.91%
	Index	MTD	YTD	2022	2021
FTSE/TMX Canada Universe	1,068.10	-1.43%	1.62%	-11.41%	-2.53%
FTSE/TMX Short Term	738.80	-0.55%	0.80%	-3.93%	-0.93%
FTSE/TMX Mid Term	1,179.70	-1.50%	1.74%	-10.06%	-2.69%
FTSE/TMX Long Term	1,653.80	-2.61%	2.70%	-21.23%	-4.52%

UP AND DOWN

Canada		
Overnight	4.50%	▲
Bank of Canada	4.75%	▲
Prime Rate	6.70%	▲

United States		
Fed Fund Rates	4.75%	▲
Discount Rate	4.75%	▲
Prime Rate	7.75%	▲

Next Bank of Canada meeting: March 8, 2023

Next US Federal Reserve meeting: March 23, 2023

S&P/TSX SECTOR PERFORMANCE

(As at February 10, 2023)

Sector	MTD	YTD
Financials	0.99%	8.95%
Energy	-0.58%	2.88%
Materials	-6.46%	3.52%
Industrials	1.46%	5.28%
Consumer Discretionary	-4.15%	1.91%
Telecom Services	-2.01%	2.43%
Info Tech	1.25%	17.27%
Consumer Staples	-0.18%	1.60%
Utilities	-1.26%	2.09%
Health Care	-7.52%	5.82%

SAVING ACCOUNTS

(Interest Rates as of February 13, 2023)

	Description	Rate
Equitable Bank	EQB1000	4.20% (A)
Equitable Bank	EQB1001	4.35% (F)
ADS ISA Account (Hollis)	DYN5000	4.35% (A)
ADS ISA Account (Hollis)	DYN5004	4.50% (F)
Home Trust HISA	HOM100	4.20% (A)
Home Trust HISA	HOM101	4.45% (F)
Renaissance HISA	ATL5000	4.00% (A)
Renaissance HISA	ATL5001	4.25% (F)

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