



# MARKET CLOSE

## Canada

- The S&P/TSX Composite decreased 0.34% on the week, led by a decrease of 5.43% in the Information Technology sector.
- According to Statistics Canada, Canadian retail sales increased 1.1% to \$63.1 billion in June, boosted by higher sales at gasoline stations and motor vehicle and parts dealers.

## United States

- The S&P/500 Composite increased 1.21% on the week.
- Despite rising inflation, the US consumer continued to spend at roughly the same pace in July as they did in June, as retail purchases were flat after having risen 0.8% in June, according to the US Commerce Department. Compared with 12 months ago, overall retail sales rose 10.3% in July.

Source: Morningstar

## MARKET INDICATORS & TRENDS

August 19, 2022	Index	MTD	YTD	2021	2020
S&P/TSX	20,111.38	2.12%	-5.24%	21.74%	2.17%
S&P 500	4,228.48	2.38%	-11.28%	26.89%	16.26%
NASDAQ	12,705.21	2.54%	-18.79%	20.36%	41.12%
MSCI EAFE	1,919.50	-0.92%	-17.83%	8.78%	5.43%
MSCI World	2,787.71	1.51%	-13.74%	20.14%	14.06%
	Index	MTD	YTD	2021	2020
CAD	\$0.7696	-1.52%	-2.73%	0.70%	2.03%
Euro	\$1.0037	-1.79%	-11.72%	-6.92%	8.95%
Gold	\$1,747.60	-0.87%	-4.43%	-3.51%	24.42%
Oil – WTI	\$90.77	-7.96%	20.69%	55.01%	-20.54%
Gas	\$9.34	13.45%	150.29%	46.91%	15.99%
	Index	MTD	YTD	2021	2020
FTSE/TMX Canada Universe	1,065.60	-1.82%	-10.48%	-2.53%	8.68%
FTSE/TMX Short Term	732.10	-0.96%	-4.15%	-0.93%	5.28%
FTSE/TMX Mid Term	1,171.30	-2.31%	-9.38%	-2.69%	10.08%
FTSE/TMX Long Term	1,674.20	-2.61%	-18.65%	-4.52%	11.90%

## UP AND DOWN

Canada		
Overnight	2.50%	▲
Bank of Canada	2.75%	▲
Prime Rate	4.70%	▲

United States		
Fed Fund Rates	2.50%	▲
Discount Rate	2.50%	▲
Prime Rate	5.50%	▲

Next Bank of Canada meeting: September 7, 2022

Next US Federal Reserve meeting: September 20, 2022

## S&P/TSX SECTOR PERFORMANCE

(As at August 19, 2022)

Sector	MTD	YTD
Financials	4.21%	-6.51%
Energy	-1.25%	43.65%
Materials	2.09%	-7.76%
Industrials	3.36%	2.64%
Consumer Discretionary	4.99%	-6.71%
Telecom Services	2.20%	-1.57%
Info Tech	-0.60%	-34.32%
Consumer Staples	3.79%	8.53%
Utilities	2.99%	6.27%
Health Care	7.10%	-49.48%

## SAVING ACCOUNTS

(Interest Rates as of August 22, 2022)

	Description	Rate
Equitable Bank	EQB1000	2.30% (A)
Equitable Bank	EQB1001	2.45% (F)
ADS ISA Account (Hollis)	DYN5000	2.25% (A)
ADS ISA Account (Hollis)	DYN5004	2.40% (F)
Home Trust HISA	HOM100	2.30% (A)
Home Trust HISA	HOM101	2.55% (F)
Renaissance HISA	ATL5000	2.25% (A)
Renaissance HISA	ATL5001	2.50% (F)

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