



MARKET CLOSE

Canada

- The S&P/TSX Composite decreased 0.69% on the week, led by a decrease of 7.72% in the Materials sector.
- Canadian home sales dropped for a second-straight month in May. National home sales fell 7.4% in May from the month before, after an 11% drop in April, according to data from the national real estate association. Benchmark prices still rose 1% as the number of new listings also fell, though it was the slowest monthly price gain since June of last year.

United States

- The S&P/500 Composite decreased 1.91% on the week.
- As was expected, the US Federal Reserve's policy-setting Federal Open Market Committee (FOMC) made no changes to its current policy prescription.
- Applications for US state unemployment insurance rose slightly for the first time since late April. Initial claims in regular state programs increased by 37,000 to 412,000 in the week ended June 12, according to Labor Department data. The jump in claims was concentrated in three states - Pennsylvania, California and Kentucky, while Michigan and Alabama posted the largest declines in initial claims.

Source: Morningstar

MARKET INDICATORS & TRENDS

June 18, 2021	Index	MTD	YTD	2020	2019
S&P/TSX	19,999.59	1.36%	14.72%	2.17%	19.87%
S&P 500	4,166.45	-0.90%	10.93%	16.26%	29.25%
MSCI EAFE	2,308.52	-1.09%	7.50%	5.43%	18.78%
MSCI World	2,954.19	-0.72%	9.82%	14.06%	25.53%

	Index	MTD	YTD	2020	2019
CAD	\$0.8022	-3.22%	2.10%	2.03%	4.31%
Euro	\$1.1864	-2.97%	-2.87%	8.95%	-2.48%
Gold	\$1,767.90	-7.07%	-6.71%	24.42%	18.42%
Oil – WTI	\$71.64	8.02%	47.65%	-20.54%	35.92%
Gas	\$3.22	7.67%	26.62%	15.99%	-26.60%

	Index	MTD	YTD	2020	2019
FTSE/TMX Canada Universe	1,180.30	1.08%	-3.35%	8.68%	7.66%
FTSE/TMX Short Term	766.90	-0.22%	-0.53%	5.28%	3.20%
FTSE/TMX Mid Term	1,289.30	0.56%	-2.94%	10.08%	6.37%
FTSE/TMX Long Term	2,002.90	3.13%	-7.08%	11.90%	14.55%

S&P/TSX SECTOR PERFORMANCE

(As at June 18, 2021)

Sector	MTD	YTD
Financials	-0.24%	20.17%
Energy	3.84%	47.97%
Materials	-7.25%	-2.12%
Industrials	-1.04%	5.93%
Consumer Discretionary	-1.79%	14.57%
Telecom Services	1.43%	16.15%
Info Tech	12.32%	15.27%
Consumer Staples	-0.19%	7.85%
Utilities	2.95%	3.86%
Health Care	-1.84%	17.94%

UP AND DOWN

Canada		
Overnight	0.25%	▼
Bank of Canada	0.50%	▼
Prime Rate	2.45%	▼

United States		
Fed Fund Rates	0.25%	▼
Discount Rate	0.75%	▼
Prime Rate	3.25%	▼

Next Bank of Canada meeting: July 14, 2021

Next US Federal Reserve meeting: July 27, 2021

SAVING ACCOUNTS

(Interest Rates as of June 21, 2021)

	Description	Rate
Equitable Bank	EQB1000	0.40% (A)
Equitable Bank	EQB1001	0.55% (F)
ADS ISA Account (Hollis)	DYN5000	0.25% (A)
ADS ISA Account (Hollis)	DYN5004	0.35% (F)
Manulife Bank ISA	MIP510	0.15% (A)
Manulife Bank ISA	MIP610	0.40% (F)
Renaissance HISA	ATL5000	0.25% (A)
Renaissance HISA	ATL5001	0.50% (F)

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