



# MARKET CLOSE

## Canada

- The S&P/TSX Composite increased 0.55% on the week led by an increase of 5.18% in the Health Care sector.
- The Bank of Canada left its key interest rate at a historic low and maintained its current pace of bond purchases last week. The central bank was among the first from advanced economies to shift to a less expansionary policy in April, when it accelerated the timetable for a possible interest-rate increase and pared back its bond purchases.
- Statistics Canada says manufacturing sales fell 2.1% to \$57.1 billion in April as the auto industry was hurt by a continued shortage of semiconductor chips that prompted companies to halt or slow production. However, manufacturing sales excluding the transportation equipment industry rose 1.5% in April.

## United States

- The S&P/500 Composite increased 0.41% on the week.
- Prices paid by US consumers rose 0.60% in May, the second-largest advance in more than a decade. Though distorted by the pandemic, the CPI jumped 5% from a year ago, the largest annual gain since August 2008, according to Labor Department data. The CPI report showed steady growth in the costs of used vehicles, household furnishings, airfares and apparel.

Source: Morningstar

## MARKET INDICATORS & TRENDS

June 11, 2021	Index	MTD	YTD	2020	2019
S&P/TSX	20,138.35	2.06%	15.52%	2.17%	19.87%
S&P 500	4,247.44	1.03%	13.08%	16.26%	29.25%
MSCI EAFE	2,365.55	1.35%	10.15%	5.43%	18.78%
MSCI World	3,012.67	1.24%	11.99%	14.06%	25.53%

	Index	MTD	YTD	2020	2019
CAD	\$0.8226	-0.76%	4.70%	2.03%	4.31%
Euro	\$1.2109	-0.97%	-0.87%	8.95%	-2.48%
Gold	\$1,877.40	-1.32%	-0.93%	24.42%	18.42%
Oil – WTI	\$70.91	6.92%	46.15%	-20.54%	35.92%
Gas	\$3.30	10.38%	29.81%	15.99%	-26.60%

	Index	MTD	YTD	2020	2019
FTSE/TMX Canada Universe	1,176.40	\$1,877.40	\$1,877.40	8.68%	7.66%
FTSE/TMX Short Term	769.80	\$70.91	\$70.91	5.28%	3.20%
FTSE/TMX Mid Term	1,292.60	\$3.30	\$3.30	10.08%	6.37%
FTSE/TMX Long Term	1,969.80	\$1,877.40	\$1,877.40	11.90%	14.55%

## S&P/TSX SECTOR PERFORMANCE

(As at June 11, 2021)

Sector	MTD	YTD
Financials	0.37%	20.90%
Energy	8.94%	55.25%
Materials	0.51%	6.08%
Industrials	1.17%	8.30%
Consumer Discretionary	1.05%	17.88%
Telecom Services	1.55%	16.29%
Info Tech	5.01%	7.78%
Consumer Staples	0.84%	8.96%
Utilities	2.67%	3.58%
Health Care	6.24%	27.65%

## UP AND DOWN

Canada		
Overnight	0.25%	▼
Bank of Canada	0.50%	▼
Prime Rate	2.45%	▼

United States		
Fed Fund Rates	0.25%	▼
Discount Rate	0.75%	▼
Prime Rate	3.25%	▼

**Next Bank of Canada meeting: July 14, 2021**  
**Next US Federal Reserve meeting: June 15, 2021**

## SAVING ACCOUNTS

(Interest Rates as of June 14, 2021)

	Description	Rate
Equitable Bank	EQB1000	0.40% (A)
Equitable Bank	EQB1001	0.55% (F)
ADS ISA Account (Hollis)	DYN5000	0.25% (A)
ADS ISA Account (Hollis)	DYN5004	0.35% (F)
Manulife Bank ISA	MIP510	0.15% (A)
Manulife Bank ISA	MIP610	0.40% (F)
Renaissance HISA	ATL5000	0.25% (A)
Renaissance HISA	ATL5001	0.50% (F)

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