



# MARKET CLOSE

## Canada

- The S&P/TSX Composite increased 0.83% on the week led by a 4.77% increase in the Materials sector.
- According to Statistics Canada the Canadian economy grew 0.6% in January, the fastest growth since the 0.7% growth in January 2023.

## United States

- The S&P/500 Composite increased 0.39% on the week.
- According to the Commerce Department the personal consumption expenditures price index excluding food and energy increased 2.8% on a 12-month basis and was up 0.3% from a month ago.

Source: Morningstar

## MARKET INDICATORS & TRENDS

March 29, 2024	Index	MTD	YTD	2023	2022
S&P/TSX	22,167.03	3.76%	5.77%	8.12%	-8.66%
Dow Jones	39,807.37	2.08%	5.62%	13.70%	-8.78%
S&P 500	5,254.35	3.10%	10.16%	24.23%	-19.44%
NASDAQ	16,379.46	1.79%	9.11%	43.42%	-33.10%
MSCI EAFE	2,349.42	2.78%	5.06%	15.03%	-16.79%
MSCI World	3,437.76	3.01%	8.47%	21.77%	-19.46%
	Index	MTD	YTD	2023	2022
CAD	\$0.7386	0.29%	-2.19%	2.34%	-6.75%
Euro	\$1.0790	-0.14%	-2.26%	3.12%	-5.85%
Gold	\$2,217.40	7.92%	7.03%	13.45%	-0.13%
Oil – WTI	\$83.17	6.27%	16.08%	-10.73%	6.71%
Gas	\$1.76	-5.22%	-29.87%	-43.82%	19.97%
	Index	MTD	YTD	2023	2022
FTSE/TMX Canada Universe	1,107.80	0.50%	-1.22%	6.70%	-11.41%
FTSE/TMX Short Term	772.30	0.48%	0.32%	5.03%	-3.93%
FTSE/TMX Mid Term	1,216.90	0.70%	-1.12%	6.14%	-10.06%
FTSE/TMX Long Term	1,699.90	0.31%	-3.61%	9.51%	-21.23%

## UP AND DOWN

Canada		
Overnight	5.00%	▲
Bank of Canada	5.25%	▲
Prime Rate	7.20%	▲

United States		
Fed Fund Rates	5.50%	▲
Discount Rate	5.50%	▲
Prime Rate	8.50%	▲

Next Bank of Canada meeting: April 10, 2024  
Next US Federal Reserve meeting: May 1, 2024

## S&P/TX SECTOR PERFORMANCE

(As at March 29, 2024)

Sector	MTD	YTD
Financials	3.23%	4.40%
Energy	8.37%	17.79%
Materials	15.05%	5.36%
Industrials	2.73%	10.79%
Consumer Discretionary	0.73%	3.85%
Telecom Services	-7.23%	-8.50%
Info Tech	-0.30%	5.42%
Consumer Staples	-1.43%	5.35%
Utilities	2.17%	-2.32%
Health Care	13.71%	17.45%

## SAVING ACCOUNTS

Interest Rates as of April 1, 2024)

	Description	Rate
Equitable Bank	EQB1000	4.65% (A)
Equitable Bank	EQB1001	4.80% (F)
ADS ISA Account (Scotia)	DYN5000	4.75% (A)
ADS ISA Account (Scotia)	DYN5004	5.00% (F)
Home Trust HISA	HOM100	4.65% (A)
Home Trust HISA	HOM101	4.90% (F)
Renaissance HISA	ATL5000	4.55% (A)
Renaissance HISA	ATL5001	4.80% (F)

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