



MARKET CLOSE

Canada

- The S&P/TSX Composite decreased 0.36% on the week led by a 3.28% decrease in the Materials sector.
- According to Statistics Canada the Canadian economy added 37,000 jobs in January as the unemployment rate fell to 5.7% per cent, the first decline since December 2022. Average hourly wages, also rose 5.3% from a year ago

United States

- The S&P/500 Composite increased 1.37% on the week.
- The U.S. labor market added 353,000 jobs in January 2024 while the unemployment rate held steady at 3.7%. Wage growth ticked higher in January, as average hourly earnings jumped 0.6%, outpacing the 0.4% monthly gains reported in November and December. Including January's gains, wages have increased 4.5% over the past 12 months.

MARKET INDICATORS & TRENDS

February 9, 2024	Index	MTD	YTD	2023	2022
S&P/TSX	21,009.60	-0.06%	0.24%	8.12%	-8.66%
S&P 500	5,026.61	3.73%	5.38%	24.23%	-19.44%
NASDAQ	15,990.66	5.45%	6.52%	43.42%	-33.10%
MSCI EAFE	2,225.20	-1.02%	-0.49%	15.03%	-16.79%
MSCI World	3,281.42	2.37%	3.54%	21.77%	-19.46%
	Index	MTD	YTD	2023	2022
CAD	\$0.7430	-0.19%	-1.60%	2.34%	-6.75%
Euro	\$1.0784	-0.31%	-2.31%	3.12%	-5.85%
Gold	\$2,023.30	-1.23%	-2.34%	13.45%	-0.13%
Oil – WTI	\$76.84	1.31%	7.24%	-10.73%	6.71%
Gas	\$1.85	-12.05%	-26.53%	-43.82%	19.97%
	Index	MTD	YTD	2023	2022
FTSE/TMX Canada Universe	1,094.90	-1.01%	-2.37%	6.70%	-11.41%
FTSE/TMX Short Term	765.10	-0.42%	-0.61%	5.03%	-3.93%
FTSE/TMX Mid Term	1,201.60	-1.16%	-2.36%	6.14%	-10.06%
FTSE/TMX Long Term	1,676.10	-1.73%	-4.96%	9.51%	-21.23%

UP AND DOWN

Canada		
Overnight	5.00%	▲
Bank of Canada	5.25%	▲
Prime Rate	7.20%	▲

United States		
Fed Fund Rates	5.50%	▲
Discount Rate	5.50%	▲
Prime Rate	8.50%	▲

Next Bank of Canada meeting: March 6, 2024
Next US Federal Reserve meeting: March 20, 2024

S&P/TX SECTOR PERFORMANCE

(As at February 9, 2024)

Sector	MTD	YTD
Financials	-0.40%	-1.37%
Energy	-2.29%	-1.59%
Materials	-2.98%	-9.07%
Industrials	3.58%	5.76%
Consumer Discretionary	0.70%	1.82%
Telecom Services	-3.18%	-0.44%
Info Tech	3.73%	10.28%
Consumer Staples	0.18%	2.40%
Utilities	-2.40%	-3.83%
Health Care	1.93%	-2.11%

SAVING ACCOUNTS

Interest Rates as of February 12, 2024)

	Description	Rate
Equitable Bank	EQB1000	4.65% (A)
Equitable Bank	EQB1001	4.80% (F)
ADS ISA Account (Scotia)	DYN5000	4.75% (A)
ADS ISA Account (Scotia)	DYN5004	5.00% (F)
Home Trust HISA	HOM100	4.65% (A)
Home Trust HISA	HOM101	4.90% (F)
Renaissance HISA	ATL5000	4.55% (A)
Renaissance HISA	ATL5001	4.80% (F)

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