



# MARKET CLOSE

## Canada

- The S&P/TSX Composite increased 0.03% on the week led by an increase of 2.84% in the Health Care sector.
- Economists say the Canadian dollar is at a 'sweet-spot' as it is now trading at its highest level, since February 2018. It's been above 80 cents US since last week.

## United States

- The S&P/500 Composite increased 0.02% on the week.
- US consumer sentiment continued to strengthen in late April, adding to signs that household spending will remain strong in the coming months. The University of Michigan's final sentiment index improved to 88.3 from a March figure of 84.9. Consumer confidence is strengthening as vaccinations quicken and more states and businesses reopen.
- US personal incomes soared in March by the most in monthly records back to 1946, powered by a third round of pandemic-relief checks that also sparked a sharp gain in spending. The 21.1% surge in incomes followed a 7% decline in February, Commerce Department figures showed Friday.

Source: Morningstar

## MARKET INDICATORS & TRENDS

April 29, 2021	Index	MTD	YTD	2020	2019
S&P/TSX	19,108.33	2.18%	9.61%	2.17%	19.87%
S&P 500	4,181.17	5.24%	11.32%	16.26%	29.25%
MSCI EAFE	2,268.51	2.73%	5.63%	5.43%	18.78%
MSCI World	2,938.76	4.52%	9.25%	14.06%	25.53%
	Index	MTD	YTD	2020	2019
CAD	\$0.8137	2.21%	3.56%	2.03%	4.31%
Euro	\$1.2020	2.47%	-1.60%	8.95%	-2.48%
Gold	\$1,767.70	3.15%	-6.72%	24.42%	18.42%
Oil – WTI	\$63.58	7.47%	31.04%	-20.54%	35.92%
Gas	\$2.93	12.38%	15.44%	15.99%	-26.60%
	Index	MTD	YTD	2020	2019
FTSE/TMX Canada Universe	1,160.40	0.06%	-4.98%	8.68%	7.66%
FTSE/TMX Short Term	767.90	0.18%	-0.40%	5.28%	3.20%
FTSE/TMX Mid Term	1,275.20	0.55%	-4.00%	10.08%	6.37%
FTSE/TMX Long Term	1,915.40	-0.50%	-11.14%	11.90%	14.55%

## UP AND DOWN

Canada		
Overnight	0.25%	▼
Bank of Canada	0.50%	▼
Prime Rate	2.45%	▼
United States		
Fed Fund Rates	0.25%	▼
Discount Rate	0.75%	▼
Prime Rate	3.25%	▼

Next Bank of Canada meeting: June 9, 2021

Next US Federal Reserve meeting: June 15, 2021

## S&P/TSX SECTOR PERFORMANCE (As at April 29, 2021)

Sector	MTD	YTD
Financials	2.43%	15.49%
Energy	1.02%	29.56%
Materials	5.53%	-2.11%
Industrials	-1.10%	5.32%
Consumer Discretionary	5.07%	17.90%
Telecom Services	3.36%	11.45%
Info Tech	3.01%	4.06%
Consumer Staples	-0.45%	3.70%
Utilities	-0.62%	1.81%
Health Care	-9.92%	24.41%

## SAVING ACCOUNTS (Interest Rates as of May 3, 2021)

	Description	Rate
Equitable Bank	EQB1000	0.40% (A)
Equitable Bank	EQB1001	0.55% (F)
ADS ISA Account (Hollis)	DYN5000	0.30% (A)
ADS ISA Account (Hollis)	DYN5004	0.40% (F)
Manulife Bank ISA	MIP510	0.15% (A)
Manulife Bank ISA	MIP610	0.40% (F)
Renaissance HISA	ATL5000	0.25% (A)
Renaissance HISA	ATL5001	0.50% (F)

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