



MARKET CLOSE

Canada

- The S&P/TSX Composite decreased by 0.42% for the week, led by a 1.55% decrease in the Industrials sector. According to Statistics Canada, Canada's annual inflation rate ticked up to 2.9% in March as higher gas prices, which increased by 4.5% annually, contributed to the slight increase.

United States

- The S&P 500 Composite decreased by 3.05% for the week. According to the Census Bureau, retail sales increased by 0.7% in March. A rise in gas prices helped push the headline retail sales number higher, with sales up 2.1% for the month at service stations. However, the biggest growth area for the month was online sales, which were up 2.7%.

Source: Morningstar

MARKET INDICATORS & TRENDS

| April 19, 2024 | Index | MTD | YTD | 2023 | 2022 |
|--------------------------|------------|--------|---------|---------|---------|
| S&P/TSX | 21,807.38 | -1.62% | 4.05% | 8.12% | -8.66% |
| Dow Jones | 37,986.40 | -4.57% | 0.79% | 13.70% | -8.78% |
| S&P 500 | 4,967.23 | -5.46% | 4.14% | 24.23% | -19.44% |
| NASDAQ | 15,282.01 | -6.70% | 1.80% | 43.42% | -33.10% |
| MSCI EAFE | 2,236.31 | -4.81% | 0.01% | 15.03% | -16.79% |
| MSCI World | 3,255.62 | -5.30% | 2.73% | 21.77% | -19.46% |
| | Index | MTD | YTD | 2023 | 2022 |
| CAD | \$0.7272 | -1.54% | -3.69% | 2.34% | -6.75% |
| Euro | \$1.0656 | -1.24% | -3.47% | 3.12% | -5.85% |
| Gold | \$2,398.40 | 8.16% | 15.76% | 13.45% | -0.13% |
| Oil – WTI | \$83.14 | -0.04% | 16.04% | -10.73% | 6.71% |
| Gas | \$1.75 | -0.62% | -30.31% | -43.82% | 19.97% |
| | Index | MTD | YTD | 2023 | 2022 |
| FTSE/TMX Canada Universe | 1,088.30 | -1.76% | -2.96% | 6.70% | -11.41% |
| FTSE/TMX Short Term | 770.00 | -0.30% | 0.03% | 5.03% | -3.93% |
| FTSE/TMX Mid Term | 1,198.00 | -1.55% | -2.66% | 6.14% | -10.06% |
| FTSE/TMX Long Term | 1,628.80 | -4.18% | -7.64% | 9.51% | -21.23% |

UP AND DOWN

| Canada | | |
|----------------|-------|---|
| Overnight | 5.00% | ▲ |
| Bank of Canada | 5.25% | ▲ |
| Prime Rate | 7.20% | ▲ |

| United States | | |
|----------------|-------|---|
| Fed Fund Rates | 5.50% | ▲ |
| Discount Rate | 5.50% | ▲ |
| Prime Rate | 8.50% | ▲ |

Next Bank of Canada meeting: June 5, 2024
Next US Federal Reserve meeting: May 1, 2024

S&P/TX SECTOR PERFORMANCE

(As at April 19, 2024)

| Sector | MTD | YTD |
|------------------------|---------|---------|
| Financials | -3.43% | 0.82% |
| Energy | 3.53% | 21.95% |
| Materials | 6.64% | 12.36% |
| Industrials | -2.98% | 7.49% |
| Consumer Discretionary | -3.22% | 0.51% |
| Telecom Services | -2.67% | -10.94% |
| Info Tech | -4.83% | 0.32% |
| Consumer Staples | -2.03% | 3.21% |
| Utilities | -4.49% | -6.71% |
| Health Care | -11.88% | 3.50% |

SAVING ACCOUNTS

Interest Rates as of April 22, 2024)

| | Description | Rate |
|--------------------------|-------------|-----------|
| Equitable Bank | EQB1000 | 4.65% (A) |
| Equitable Bank | EQB1001 | 4.80% (F) |
| ADS ISA Account (Scotia) | DYN5000 | 4.75% (A) |
| ADS ISA Account (Scotia) | DYN5004 | 5.00% (F) |
| Home Trust HISA | HOM100 | 4.65% (A) |
| Home Trust HISA | HOM101 | 4.90% (F) |
| Renaissance HISA | ATL5000 | 4.55% (A) |
| Renaissance HISA | ATL5001 | 4.80% (F) |

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