



MARKET CLOSE

Canada

- The S&P/TSX Composite increased by 1.13% for the week, primarily driven by a 6.38% increase in the Energy Sector.
- Canada's inflation rate fell to 2.8% in June but rebounded to 4.0% in August due to underlying price pressures.

United States

- The S&P/500 Composite increased by 0.45% for the week.
- According to the Labor Department, prices in the United States increased by 0.4% from August to September, indicating a slowdown from the previous month. The report also showed that the annual consumer inflation rate in September remained unchanged from the 3.7% rise observed in August.

Source: Morningstar

MARKET INDICATORS & TRENDS

October 13, 2023	Index	MTD	YTD	2022	2021
S&P/TSX	19,462.86	-0.40%	0.40%	-8.66%	21.74%
S&P 500	4,327.78	0.93%	12.72%	-19.44%	26.89%
NASDAQ	13,407.23	1.42%	28.10%	-33.10%	20.36%
MSCI EAFE	2,012.68	-0.91%	3.54%	-16.79%	8.78%
MSCI World	2,862.14	0.31%	9.97%	-19.46%	20.14%
	Index	MTD	YTD	2022	2021
CAD	\$0.7321	-0.60%	-0.77%	-6.75%	0.70%
Euro	\$1.0510	-0.60%	-1.82%	-5.85%	-6.92%
Gold	\$1,927.40	4.29%	5.54%	-0.13%	-3.51%
Oil – WTI	\$87.69	-3.41%	9.26%	6.71%	55.01%
Gas	\$3.24	10.48%	-27.69%	19.97%	46.91%
	Index	MTD	YTD	2022	2021
FTSE/TMX Canada Universe	1,041.80	0.58%	-0.89%	-11.41%	-2.53%
FTSE/TMX Short Term	740.40	0.14%	1.02%	-3.93%	-0.93%
FTSE/TMX Mid Term	1,141.00	0.37%	-1.60%	-10.06%	-2.69%
FTSE/TMX Long Term	1,558.70	1.48%	-3.21%	-21.23%	-4.52%

UP AND DOWN

Canada		
Overnight	5.00%	▲
Bank of Canada	5.25%	▲
Prime Rate	7.20%	▲

United States		
Fed Fund Rates	5.50%	▲
Discount Rate	5.50%	▲
Prime Rate	8.50%	▲

Next Bank of Canada meeting: October 25, 2023

Next US Federal Reserve meeting: October 31, 2023

S&P/TX SECTOR PERFORMANCE

(As at October 13, 2023)

Sector	MTD	YTD
Financials	-1.48%	-3.79%
Energy	1.23%	12.09%
Materials	1.57%	-3.12%
Industrials	-0.75%	2.62%
Consumer Discretionary	-1.41%	0.56%
Telecom Services	0.94%	-13.28%
Info Tech	-1.70%	29.19%
Consumer Staples	1.67%	1.04%
Utilities	-0.89%	-11.23%
Health Care	-6.71%	9.58%

SAVING ACCOUNTS

(Interest Rates as of October 16, 2023)

	Description	Rate
Equitable Bank	EQB1000	4.65% (A)
Equitable Bank	EQB1001	4.80% (F)
ADS ISA Account (Hollis)	DYN5000	4.75% (A)
ADS ISA Account (Hollis)	DYN5004	5.00% (F)
Home Trust HISA	HOM100	4.65% (A)
Home Trust HISA	HOM101	4.90% (F)
Renaissance HISA	ATL5000	4.55% (A)
Renaissance HISA	ATL5001	4.80% (F)

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