



MARKET CLOSE

Canada

- The S&P/TSX Composite decreased 2.0% on the week, led by a decrease of 4.3% in the Health Care sector.
- According to Statistics Canada, real gross domestic product (GDP) rose 1.1% in February, its largest monthly gain since March 2021. This was the ninth consecutive month that GDP has increased, as 16 of 20 industrial sectors grew led by the accommodation and food services sector, which rose 15.1%.

United States

- The S&P/500 Composite decreased 3.3% on the week.
- Consumer spending rose a sharp 1.1% in March, but the increase barely outpaced a surge in inflation as Americans confront the biggest price increases in 40 years.
- The savings rate fell to 6.2% from 6.8% and is now below pre-pandemic levels.

Source: Morningstar

MARKET INDICATORS & TRENDS

April 29, 2022	Index	MTD	YTD	2021	2020
S&P/TSX	20,762.00	-5.15%	-2.17%	21.74%	2.17%
S&P 500	4,131.93	-8.80%	-13.31%	26.89%	16.26%
MSCI EAFE	2,033.70	-6.78%	-12.94%	8.78%	5.43%
MSCI World	2,795.62	-8.43%	-13.49%	20.14%	14.06%

	Index	MTD	YTD	2021	2020
CAD	\$0.7775	-2.75%	-1.73%	0.70%	2.03%
Euro	\$1.0545	-4.72%	-7.26%	-6.92%	8.95%
Gold	\$1,911.70	-1.92%	4.54%	-3.51%	24.42%
Oil – WTI	\$104.69	4.40%	39.20%	55.01%	-20.54%
Gas	\$7.24	28.39%	94.21%	46.91%	15.99%

	Index	MTD	YTD	2021	2020
FTSE/TMX Canada Universe	1,068.70	-3.49%	-10.22%	-2.53%	8.68%
FTSE/TMX Short Term	734.30	-0.92%	-3.86%	-0.93%	5.28%
FTSE/TMX Mid Term	1,168.50	-2.97%	-9.60%	-2.69%	10.08%
FTSE/TMX Long Term	1,685.00	-7.25%	-18.13%	-4.52%	11.90%

S&P/TSX SECTOR PERFORMANCE

(As at April 29, 2022)

Sector	MTD	YTD
Financials	-6.74%	-5.45%
Energy	8.38%	47.59%
Materials	-4.85%	13.86%
Industrials	-7.95%	-4.76%
Consumer Discretionary	-2.89%	-10.69%
Telecom Services	-1.31%	6.87%
Info Tech	-15.35%	-32.88%
Consumer Staples	0.21%	5.11%
Utilities	-1.49%	2.41%
Health Care	-18.60%	-23.35%

UP AND DOWN

Canada		
Overnight	1.00%	▲
Bank of Canada	1.25%	▲
Prime Rate	2.70%	▲

United States		
Fed Fund Rates	0.50%	▲
Discount Rate	0.50%	▲
Prime Rate	3.50%	▲

Next Bank of Canada meeting: June 1, 2022

Next US Federal Reserve meeting: May 4, 2022

SAVING ACCOUNTS

(Interest Rates as of May 2, 2022)

	Description	Rate
Equitable Bank	EQB1000	0.90% (A)
Equitable Bank	EQB1001	1.05% (F)
ADS ISA Account (Hollis)	DYN5000	0.75% (A)
ADS ISA Account (Hollis)	DYN5004	0.90% (F)
Manulife Bank ISA	MIP510	0.55% (A)
Manulife Bank ISA	MIP610	0.80% (F)
Renaissance HISA	ATL5000	0.75% (A)
Renaissance HISA	ATL5001	1.00% (F)

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