



# MARKET CLOSE

## Canada

- The S&P/TSX Composite increased 0.47% on the week, led by an increase of 12.11% in the Materials sector.

## United States

- The S&P/500 Composite increased 0.82% on the week.
- US inflation-adjusted consumer spending advanced 1.5% from December, the most in 10 months, according to the Commerce Department. The personal consumption expenditures price index, which the US Federal Reserve uses for its inflation target, increased 0.6% from a month earlier and 6.1% from January 2021, the most since 1982.
- Initial unemployment claims decreased by 17,000 to 232,000 in the week ended February 19, according to the Labor Department.

Source: Morningstar

## MARKET INDICATORS & TRENDS

February 25, 2022	Index	MTD	YTD	2021	2020
S&P/TSX	21,106.00	0.04%	-0.55%	21.74%	2.17%
S&P 500	4,384.65	-2.90%	-8.00%	26.89%	16.26%
MSCI EAFE	2,177.75	-2.01%	-6.78%	8.78%	5.43%
MSCI World	2,980.20	-2.58%	-7.78%	20.14%	14.06%

	Index	MTD	YTD	2021	2020
CAD	\$0.7873	0.05%	-0.49%	0.70%	2.03%
Euro	\$1.1268	0.29%	-0.90%	-6.92%	8.95%
Gold	\$1,887.60	5.16%	3.23%	-3.51%	24.42%
Oil – WTI	\$91.59	3.90%	21.78%	55.01%	-20.54%
Gas	\$4.47	-8.29%	19.84%	46.91%	15.99%

	Index	MTD	YTD	2021	2020
FTSE/TMX Canada Universe	1,135.60	-1.23%	-4.60%	-2.53%	8.68%
FTSE/TMX Short Term	753.50	-0.41%	-1.35%	-0.93%	5.28%
FTSE/TMX Mid Term	1,247.00	-0.90%	-3.53%	-2.69%	10.08%
FTSE/TMX Long Term	1,868.20	-2.54%	-9.23%	-4.52%	11.90%

## S&P/TSX SECTOR PERFORMANCE

(As at February 25, 2022)

Sector	MTD	YTD
Financials	-0.36%	3.19%
Energy	5.79%	24.57%
Materials	12.11%	8.31%
Industrials	-1.12%	-3.99%
Consumer Discretionary	-3.27%	-5.28%
Telecom Services	2.15%	4.31%
Info Tech	-10.44%	-21.18%
Consumer Staples	0.32%	-2.25%
Utilities	-1.13%	-3.42%
Health Care	-2.69%	-11.12%

## UP AND DOWN

Canada		
Overnight	0.25%	▼
Bank of Canada	0.50%	▼
Prime Rate	2.45%	▼

United States		
Fed Fund Rates	0.25%	▼
Discount Rate	0.75%	▼
Prime Rate	3.25%	▼

Next Bank of Canada meeting: March 2, 2022

Next US Federal Reserve meeting: March 16, 2022

## SAVING ACCOUNTS

(Interest Rates as of February 28, 2022)

	Description	Rate
Equitable Bank (A)	EQB1000	0.50%
Equitable Bank (F)	EQB1001	0.65%
ADS ISA Account (Hollis) (A)	DYN5000	0.50%
ADS ISA Account (Hollis) (F)	DYN5004	0.60%
Manulife Bank ISA (A)	MIP510	0.15%
Manulife Bank ISA (F)	MIP610	0.40%
Renaissance HISA (A)	ATL5000	0.25%
Renaissance HISA (F)	ATL5001	0.50%

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